

**DRAGONFLY CAPITAL CORP.**  
(the “**Corporation**”)

**NOTICE OF CHANGE OF AUDITOR**

**TO:** Alberta Securities Commission  
British Columbia Securities Commission

**AND TO:** Saturna Group Chartered Accountants LLP (“**Saturna**”)  
Kreston GTA (“**Kreston**”)

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Pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), the Corporation hereby gives notice as follows:

1. On August 20, 2020, by mutual agreement, Saturna resigned as auditor of the Corporation.
2. Effective August 24, 2020, Kreston GTA was appointed as the new auditor of the Corporation.
3. The resignation of Saturna and the appointment of Kreston GTA have been recommended by the audit committee of the Corporation and approved by the board of directors of the Corporation (the “**Board**”), and the contents and filing of this notice have been approved by the Board.
4. There were no reservations or modified opinions contained in Saturna’s report on the Corporation’s financial statements for the financial years ended April 30, 2019 or April 30, 2018.
5. In the opinion of the Board, there have been no “reportable events” as such term is defined in NI 51-102, between the Corporation and Saturna.

Dated this 25<sup>th</sup> day of August, 2020.

**DRAGONFLY CAPITAL CORP.**

Per: (signed) “*Paul Kania*”

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Name: Paul Kania  
Title: Chief Financial Officer