Form 51-102F3 Material Change Report

Item 1. Reporting Issuer

Roadman Investments Corp.
Suite 810 - 789 West Pender Street
Vancouver, British Columbia
V6C 1H2

Item 2. Date of Material Change

March 12, 2021

Item 3. News Release

The News Release dated March 4, 2021 was disseminated via newswire and forwarded to the TSX Venture Exchange. A copy of the News Release is attached.

Item 4. Summary of Material Change

Roadman Investments Corp. (TSXV:LITT) (OTC:RMANF) ("Roadman Investments" or the "Company") is very pleased to announce that it has closed its previously announced non-brokered private placement of 25,000,000 units ("Unit") at a price of $0.05 per Unit for aggregate gross proceeds of $1,250,000. Each unit is composed of one common share and one half of one common share purchase warrant, each warrant exercisable for a common share at an exercise price of 7.5 cents for two years.

The proceeds of the Offering will be used for investments and general working capital. All the securities issued will be subject to a four-month hold period and final TSX-Venture exchange approval.

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

The following Senior Officer of the Company is available to answer questions regarding this report:

Luke Montaine
CEO
(604) 760-8755

Item 9. Date of Report

Dated at Vancouver, BC, this 12st of March 2021.

Roadman Investments Corp.

Per:
"Luke Montaine"
Luke Montaine

CEO

Roadman Announces Closing $1,250,000 Private Placement

Vancouver, British Columbia – March 4, 2021 — Roadman Investments Corp. (TSXV:LITT) (OTC:RMANF) ("Roadman Investments" or the "Company") is very pleased to announce that it has closed its previously announced non-brokered private placement of 25,000,000 units ("Unit") at a price of $0.05 per Unit for aggregate gross proceeds of $1,250,000. Each unit is composed of one common share and one half of one common share purchase warrant, each warrant exercisable for a common share at an exercise price of 7.5 cents for two years.

The proceeds of the Offering will be used for investments and general working capital. All the securities issued will be subject to a four-month hold period and final TSX-Venture exchange approval.

About Roadman Investments

Roadman Investments is a Canadian Venture Capital and Advisory Firm that strives to actively drive innovation and accelerate growth within its portfolio holdings. Roadman looks for companies and investments that offer breakthrough products, devices, treatments and health supplements with a focus on health and wellness.

For more information, please contact:

Luke Montaine CEO,

Director Roadman Investments Corp.

Luke@roadmancorp.com

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This press release contains "forward-looking statements" within the meaning of applicable securities laws. Forward-looking statements can be identified by any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved), and variations of such words, and similar expressions are not statements of historical fact and may be forward-looking statements. Examples of forward-looking statements include, among others, statements we make about the Company, its subsidiaries or other Company's that the Company has invested in or is otherwise affiliated with, regarding planned research and development activities, financing arrangements, investment strategies, returns on investments, contractual obligations

including but not limited to obligations to purchase materials or meet sales milestones, strategy for customer retention, growth, product development, market position, financial results and reserves, other statements relating to the financial and business prospects, management's ability it identify and evaluate investments, management's ability to obtain the necessary funding or obtain the necessary licenses and approvals to operate, specifically, the necessary licenses and approvals to open any such facilities in California or the United States of America.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets, continued volatility in the capital or credit markets the adequacy of our cash flow to fund the operations of the Company or its affiliates, strategic actions, including acquisitions and dispositions and our success in evaluating acquired businesses and our success in developing the businesses underlying these acquisitions, the occurrence of hostilities, political instability or catastrophic events, changes in customer demand, the extent to which we are successful in gaining new long-term relationships with customers or retaining existing ones and the level of service failures that could lead customers to use competitors' services, developments and changes in laws and regulations, including increased regulation of the medical, health and wellness industries through legislative action and revised rules and standards applied by the international medical, pharmaceutical, health and wellness regulatory bodies, changes in the price of inventory and other key materials and disruptions in supply chains for these materials, closures or slowdowns and changes in contracted service provider costs and labor difficulties, including stoppages affecting either our operations or our service providers abilities to conduct research and develop and produce products, management's ability to operate our business models, availability of financing to provide sufficient working capital maintain the business as a going concern, availability of financing to fund the Company's or it is subsidiaries business operations, including but not limited to, meeting the Company's obligations under the agreement with Psychedelic insights, compliance and approvals under the appropriate State and Federal laws and other factors as discussed in the Company's filings with Canadian securities regulators, which are available at www.sedar.com. Investors are cautioned that forward-looking statements are not guarantees of future performance or events and, accordingly are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty of such statements. The forward-looking statements included in this news release are made as of the date hereof and the Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. This news is not for dissemination in the United States of America.

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