



RIGHT SEASON INVESTMENTS

RIGHT SEASON INVESTMENTS CORP.
(FORMERLY: ROADMAN INVESTMENTS CORP.)

Condensed Interim Consolidated Financial Statements

For the three months ended September 30, 2023 and 2022

(Unaudited - Expressed in Canadian dollars unless otherwise stated)

**NOTICE OF NO AUDITOR REVIEW OF THE
CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

In accordance with National Instrument 51-102 Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of these condensed interim consolidated financial statements, they must be accompanied by a notice indicating that the condensed interim consolidated financial statements have not been reviewed by an auditor.

The accompanying unaudited condensed interim consolidated financial statements of the Company for the three months ended September 30, 2023 have been prepared by and are the responsibility of the Company's management and have not been reviewed by the Company's independent auditors.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
CONDENSED INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2023 AND JUNE 30, 2023
(UNAUDITED - EXPRESSED IN CANADIAN DOLLARS UNLESS OTHERWISE STATED)

	Notes	September 30, 2023	June 30, 2023
		\$	\$
ASSETS			
Current Assets			
Cash		99,803	166,696
Amounts receivable		37,038	30,662
Prepaid expenses and deposits		199,289	-
Investments	5	5,267,810	7,031,706
		5,603,940	7,229,064
Non-current Assets			
Investments	5	295,722	295,722
Total assets		5,899,662	7,524,786
LIABILITIES			
Current Liabilities			
Accounts payable and accrued liabilities	7	407,573	444,233
Deferred termination benefit		11,962	11,962
Loans payable	6	183,500	183,500
Total liabilities		603,035	639,695
SHAREHOLDERS' EQUITY (DEFICIENCY)			
Share capital	8	22,607,378	22,603,878
Contributed Surplus	8	2,457,181	2,457,181
Deficit		(19,741,527)	(18,149,563)
Total shareholders' equity		5,323,032	6,911,496
Non-controlling interests	9	(26,405)	(26,405)
Total equity (deficiency)		5,296,627	6,885,091
Total Liabilities and Equity		5,899,662	7,524,786

Going concern (Note 1)
Commitments and contingencies (Note 13)
Subsequent events (Note 15)

Approved and authorized by the Board of Directors:

"Sam Shahrokhi"

Director

"Tyler Lewis"

Director

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
CONSOLIDATED STATEMENTS OF LOSS AND COMPREHENSIVE LOSS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022
(UNAUDITED - EXPRESSED IN CANADIAN DOLLARS UNLESS OTHERWISE STATED)

	Notes	Three months ended September 30, 2023	Three months ended September 30, 2022
		\$	\$
Expenses			
Consulting	7	204,011	157,350
General and administrative expenses		22,054	7,615
Professional fees		44,976	60,000
Transfer agent and filing fees		-	12,199
		(271,041)	(237,164)
Other (loss) income			
Fair value adjustment on investments, net		(1,491,654)	(223,074)
Forgiveness of debt	6	-	-
Gain on sale of investments	4	80,978	(12,250)
Other income (expense)		89,753	-
		(1,320,923)	(235,324)
Net loss and total comprehensive income (loss) for the year		(1,591,964)	(472,488)
Net loss and comprehensive income (loss) attributable to:			
Equity holders of the Company		(1,591,964)	(472,488)
Non-controlling interest		-	-
		(1,591,964)	(472,488)
Basic and diluted income (loss) per share		(0.01)	(0.02)
Weighted average number of common shares outstanding		158,381,062	27,111,327

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIENCY)
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022
(UNAUDITED - EXPRESSED IN CANADIAN DOLLARS UNLESS OTHERWISE STATED)

	Number of Shares	Share Capital	Share-based reserves	Deficit	Non- controlling interests	Total
	#	\$	\$	\$	\$	\$
Balance, June 30, 2022	21,224,148	16,154,555	2,353,181	(18,492,060)	(26,405)	(10,729)
Share consolidation adjustment	5	-	-	-	-	-
Share exchange	9,180,000	315,000	-	-	-	315,000
Total comprehensive loss for the period	-	-	-	(472,488)	-	(472,488)
Balance, September 30, 2022	30,404,153	16,469,555	2,353,181	(18,964,548)	(26,405)	(168,217)
Balance, June 30, 2023	158,360,265	22,603,878	2,457,181	(17,966,063)	(26,405)	6,885,091
Shares issued from warrant exercises	46,667	3,500	-	-	-	3,500
Total comprehensive income for the year	-	-	-	(1,591,964)	-	(1,591,964)
Balance, September 30, 2023	158,406,932	22,607,378	2,457,181	(19,741,527)	(26,405)	5,296,627

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023 AND 2022
(UNAUDITED - EXPRESSED IN CANADIAN DOLLARS UNLESS OTHERWISE STATED)

	Three Months Ended September 30, 2023	Three Months Ended September 30, 2022
	\$	\$
OPERATING ACTIVITIES		
Net loss for the year	(1,591,964)	(472,488)
Items not affecting cash:		
Fair value adjustment on investments	1,491,654	223,074
(Gain) on sales of marketable securities	(80,978)	12,250
Other income	(89,753)	-
Changes in non-cash working capital items:		
Amounts receivable	(6,376)	(18,607)
Prepaid expenses and deposits	(199,289)	15,396
Accounts payable and accrued liabilities	(33,160)	155,081
	(509,866)	(85,294)
INVESTING ACTIVITIES		
Acquisition of investments	(95,000)	(1,000)
Proceeds from sale of investments	537,973	82,750
	442,973	81,750
Change in cash	(66,893)	3,544
Cash, beginning of the period	166,696	111,680
Cash, end of the period	99,803	108,136
Supplemental cash flow disclosures		
Cash paid for interest or income taxes during the period	-	-
Fair value of shares issued for share exchange	-	315,000
Proceeds from warrant exercise netted against AP	3,500	-

The accompanying notes are an integral part of these condensed interim consolidated financial statements.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

1. NATURE OF BUSINESS

Right Season Investments Corp. (formerly: Roadman Investments Corp.) (the “Company”) was incorporated on September 12, 2007 under the laws of British Columbia, Canada. The Company maintains its head office and its registered office at Suite 800 - 1199 West Hastings Street, Vancouver, British Columbia, Canada, V6E 3T5. On December 28, 2022, the Company changed its name from Roadman Investments Corp. to Right Season Investments Corp. The common shares of the Company are listed for trading on the TSX Venture Exchange (“TSX-V”) under the symbol “LITT”.

The Company is focused on investing growth capital in private and public companies in a broad range of sectors including fintech, education, natural resources, healthcare, and consumer retail services.

On January 24, 2022, the Company consolidated its issued and outstanding common shares on the basis of ten (10) pre-consolidation shares for every one (1) post-consolidation share. All shares, options, warrants, and per share amounts were adjusted to reflect the consolidation ratio and are presented in these condensed interim consolidation financial statements on a post-consolidation basis.

Going concern

These condensed interim consolidated financial statements have been prepared on the basis of accounting principles applicable to a going concern, which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. The Company has incurred losses since inception and had an accumulated deficit of \$19,741,527 as at September 30, 2023. The continuing operations of the Company are dependent upon its ability to continue to raise adequate financing and settle the outstanding loans payable on reasonable terms, and/or to commence profitable operations in the future. Although the Company has been successful in raising funds in the past, there is no assurance that it will be able to obtain adequate financing when needed, or if available, the funding is at the acceptable terms. These factors indicate the existence of a material uncertainty that may cast significant doubt about the Company’s ability to continue as a going concern.

These condensed interim consolidated financial statements do not give effect to adjustments to the carrying value and classification of assets and liabilities and related expenses that would be necessary should the Company be unable to continue as a going concern and such adjustments could be material.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

2. BASIS OF PREPARATION

Statement of compliance

These condensed interim consolidated financial statements, including comparatives, have been prepared in accordance with International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board (“IASB”), Interpretations issued by the International Financial Reporting Interpretations Committee (“IFRIC”), and in accordance with International Accounting Standard 34, *Interim Financial Reporting*.

These condensed interim consolidated financial statements were authorized for issue by the Audit Committee and approved and authorized for issue by the Board of Directors on October 25, 2023.

Basis of measurement

These condensed interim consolidated financial statements have been prepared on a historical cost basis, except for financial instruments classified as financial instruments at fair value through profit and loss, which are stated at their fair value. In addition, These condensed interim consolidated financial statements have been prepared using the accrual basis of accounting, except for cash flow information. These condensed interim consolidated financial statements are presented in Canadian dollars, which is the Company and its subsidiaries’ functional currency. All financial information is expressed in Canadian dollars unless otherwise stated and have been rounded to the nearest dollar.

Basis of consolidation

These condensed interim consolidated financial statements incorporate the financial statements of the Company and entities controlled by the Company. Control exists when the Company has (i) power over the investee, (ii) exposure, or rights to variable returns from its investment with the investee, and (iii) the ability to use its power over the investee to affect the amount of the investor’s returns. The financial statements of subsidiaries are included in the condensed interim consolidated financial statements from the date that control commences until the date that control ceases. All inter-company transactions, balances, income, and expenses are eliminated on consolidation.

The Company owns 50.5% equity in Bellini Fine Art Inc. (“Bellini”), an entity incorporated on August 2, 2016 under the laws of British Columbia, Canada. Bellini is the general partner of Art Flow Through Limited Partnership (“Art Flow”), a limited partnership formed on September 21, 2016 under the British Columbia Partnership Act. Pursuant to the Limited Partnership Agreement dated September 21, 2016, the general partner has exclusive authority and responsibility to manage and control the business of the partnership and is liable for all the debts and losses of the partnership. Art Flow has a fiscal year end of December 31. These condensed interim consolidated financial statements incorporate the accounts of Bellini and Art Flow as at June 30, 2023 and the operations of Bellini and Art Flow for the period from July 1, 2022 to June 30, 2023.

These condensed interim consolidated financial statements comprise the accounts of the Company and the following Canadian incorporated subsidiaries of the Company:

Entity	Percentage Ownership
Bellini Fine Art Inc.	50.5%
Art Flow Through Limited Partnership	Owned 50% by Bellini Fine Art Inc.
1137182 B.C. Ltd.	100%
1151555 B.C. Ltd.	100%
1151556 B.C. Ltd.	100%
1151559 B.C. Ltd.	100%
1151561 B.C. Ltd.	100%
Genesis Fintech Inc.	100%

Non-controlling interests in subsidiaries are identified separately in the Company’s equity. Non-controlling interest consists of the non-controlling interest at the date of contribution plus the non-controlling interest’s share of profit or loss and other comprehensive income or loss since inception, even if this results in the non-controlling interest having a deficit balance.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

3. SIGNIFICANT ACCOUNTING POLICIES

The preparation of financial data is based on accounting principles and practices consistent with those used in the preparation of the audited financial statements for the year ended June 30, 2023. The accompanying unaudited condensed interim financial statements should be read in conjunction with the Company's audited financial statements for the year ended June 30, 2023.

4. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS

The preparation of these financial statements requires management to make certain estimates, judgments and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of expenses during the reporting period. Actual outcomes could differ from these estimates. These financial statements include estimates which, by their nature, are uncertain. The impacts of such estimates are pervasive throughout the financial statements and may require accounting adjustments based on future occurrences. Revisions to accounting estimates are recognized in the period in which the estimate is revised and future periods if the revision affects both current and future periods. These estimates are based on historical experience, current and future economic conditions, and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Critical accounting estimates

Critical accounting estimates are estimates and assumptions made by management that may result in material adjustments to the carrying amount of assets and liabilities. Critical areas requiring the use of management estimates include:

- (i) The determination of the fair value of the Company's investments that are valued using inputs other than quoted prices are subject to estimation and judgement. Where the fair values of financial assets and financial liabilities recorded on the consolidated statements of financial position cannot be derived from active markets, they are determined using a variety of valuation techniques. The inputs to these models are derived from observable market data where possible, but where observable market data are not available, estimation and judgement is required to establish fair values. In particular, significant estimates involved when assess fair value of investment in private entities. The fair value of an investment in a private company may be adjusted upward if:
- There has been a significant subsequent equity financing provided by outside investors at a valuation above the current value of the investee company. In these instances, the fair value of the investment is adjusted to the value at which that financing took place; or
 - There has been significant corporate, political, operating or economic events affecting the investee company that, in management's opinion, have a positive impact on the investee company's prospects and, therefore, its fair value.

The fair value of an investment in a private company may be adjusted downward if:

- There has been a significant subsequent equity financing provided by outside investors, at a valuation below the current value of the investee company, in which case the fair value of the investment is set to the value at which that financing took place; or
- The investee company is placed into receivership or bankruptcy; or
- Based on financial information received from the investee company it is apparent to the Company that the investee company is unlikely to be able to continue as a going concern; or
- There has been significant corporate, political, operating or economic events affecting the investee company that, in management's opinion, have a negative impact on the investee company's prospects and, therefore, its fair value.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

4. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS (continued)

Critical accounting judgments

Critical accounting judgments are accounting policies that have been identified as being complex or involving subject judgment or assessments. The most critical judgments that are applicable to the Company's condensed interim consolidated financial statements include:

- (i) The assessment of the Company's ability to continue as a going concern and whether there are events or conditions that may give rise to significant uncertainty;
- (ii) Valuation of investments; and
- (iii) The Company is subject to claims and legal proceedings arising in the ordinary course of business activities. Management assesses the probability of a liability being payable as either remote, more than remote or probable. If the liability is considered to be less than probable, then the liability is not recorded and it is only disclosed as a contingent liability. For matters that are probable and can be reasonably estimated, the Company establishes provisions in its condensed interim consolidated financial statements (see Note 13).

5. INVESTMENTS

Investments are held at fair value. Investments in common shares of publicly traded companies and privately held companies are designated at fair value through profit or loss. The Company's investments are comprised of the following:

	Total Cost	Fair value
	\$	\$
Common shares of publicly traded companies		
Investments in common shares of public entities	5,684,696	5,267,810
Total investments in privately held and wholly-owned companies	4,418,372	295,722
Balance, September 30, 2023	10,103,068	5,563,532
	Total Cost	Fair value
	\$	\$
Common shares of publicly traded companies		
Investments in common shares of public entities	5,956,938	7,031,706
Total investments in privately held and wholly-owned companies	4,634,453	295,722
Balance, June 30, 2023	10,591,391	7,327,428

For the period ended September 30, 2023, the Company recorded an unrealized loss of \$1,491,654 (year ended June 30, 2023 - unrealized gain of \$882,306) as a result of a change in fair value of its investments. Furthermore, during the period ended September 30, 2023, the Company received gross proceeds of \$537,973 (year ended June 30, 2023 - \$345,870) from the sale of its marketable securities, and the Company recognized a gain of \$80,978 (year ended June 30, 2022 - \$110,636) on the sale of these marketable securities.

As at September 30, 2023, the Company had outstanding loans due from CICINO Corporation totaling \$685,000 (June 30, 2022 - \$685,000). The carrying amount of the loans is recorded at \$Nil (June 30, 2023 - \$Nil) due to uncertainty with respect to the Company's ability to collect the loan amounts.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
 FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
 (Unaudited - Expressed in Canadian Dollars)

6. LOAN PAYABLES

- a) On November 24, 2016, Bellini entered into a loan agreement in the amount of \$13,500 with a shareholder of Bellini. Interest will accrue on the principal amount at the rate of 5% per annum, payable quarterly. The overdue interest amount will be added to the principal balance and will bear interest at 5% per annum until paid in full. The loan matured on November 25, 2017. Bellini can pay in the form of Bellini's common shares for any debt and/or interest that the lender has called for payment under this agreement.
- b) As at September 30, 2022, the Company has loans payable in the amount \$170,000 from various arm's length third parties. The loans are non-interest bearing, unsecured and due on demand.

7. RELATED PARTY TRANSACTIONS

The Company's related parties include corporate entities over which it exercises significant influence, and key management personnel. Transactions with related parties for goods and services are made on normal commercial terms and are recorded at the exchange amount of consideration established and agreed by the related parties. The aggregate value of transactions and outstanding balances relating to key management personnel and entities over which they have control or significant influence were as follows:

	September 30, 2023	June 30, 2023
	\$	\$
Consulting fees	40,000	105,000
Total	40,000	105,000

In February 2019, the Company entered into a consulting agreement (the "Consulting Agreement") with the former CEO for remuneration of \$9,000 per month effective April 1, 2019. On June 15, 2020, the Consulting Agreement was amended by the Company and the amended remuneration was totalling \$15,000 per month. As of July 1, 2022, the agreement was terminated.

The Company's key management includes the CEO, CFO and directors. The total compensation earned by current and former key management for the period ended September 30, 2023, was \$40,000 (June 30, 2023 - \$105,000).

As at September 30, 2023, the Company has amounts owing to former related parties totalling \$145,203 (June 30, 2023 - \$145,203). The amounts are unsecured, non-interest bearing and due on demand and included in accounts payable.

As at September 30, 2023, the Company has amounts owing to certain officers for remuneration totalling \$11,000 (June 30, 2023 - \$16,750) included in accounts payable and accrued liabilities. The amounts payable is non-interest bearing, unsecured and due on demand.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

8. SHARE CAPITAL

a) Authorized share capital

The Company is authorized to issue unlimited number of common shares without par value and unlimited number of non-voting, non-participating, non-cumulative preferred shares without par value issuable in series.

b) Issued share capital

During the three months ended September 30, 2023:

During the three months ended September 30, 2023, the Company issued 46,667 common shares pursuant to the exercise of warrants for proceeds of \$3,500. The weighted average stock price on the date of exercise is equal to \$0.075.

During the year ended June 30, 2023:

On November 22, 2022, the Company completed a non-brokered private placement of 50,300,000 units at a price of \$0.05 per unit for gross proceeds of \$2,515,000. Each unit is comprised of one common share and one half warrant, with each whole warrant exercisable at a price of \$0.075 and expire on November 22, 2024.

In connection with the private placement, the Company paid \$123,200 in cash finders' fees and issued 2,464,000 finders' warrants with a fair value of \$100,000, which have an exercise price of \$0.075 and expire on November 22, 2024. Additionally, the Company issued 503,000 common shares with a fair value of \$37,725 as administrative fees to a third party who assisted with facilitating the transaction, recognized as share issue costs.

On November 3, 2022, the Company completed a non-brokered private placement of 30,103,000 units at a price of \$0.035 per unit for gross proceeds of \$1,053,605. Each unit is comprised of one common share and one warrant, with each warrant exercisable at a price of \$0.05 and expire on November 3, 2025.

In connection with the private placement, the Company paid \$3,511 in cash finders' fees and issued 100,330 finders' warrants with a fair value of \$4,000, which have an exercise price of \$0.05 and expire on November 3, 2025. Additionally, the Company issued 301,030 common shares with a fair value of \$16,557 as administrative fees to a third party who assisted with facilitating the transaction, recognized as share issue costs.

On August 3, 2022, the Company issued 9,000,000 common shares with a fair value of \$315,000 to third-party vendors pursuant to a share exchange agreement in consideration for 271,740 common shares of a publicly held company trading on the Canadian Securities Exchange. In accordance with the transaction, the Company issued 180,000 common shares as administrative fees with a fair value of \$6,300, recognized as share issuance costs.

During the year ended June 30, 2023, the Company issued 46,749,082 common shares pursuant to the exercise of warrants for proceeds of \$2,796,430. The weighted average stock price on the date of exercise is equal to \$0.06.

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

8. SHARE CAPITAL (continued)

c) Stock Options

The Company has a stock option plan under which it is authorized to grant options to executive officers and directors, employees, and consultants. The exercise price of any options granted under the stock option plan will be determined by the board of directors, in its sole discretion, but shall not be less than the closing price of the Company's common shares on the day preceding the day on which the directors grant such options, less any discount permitted by the TSX-V to a minimum of \$0.05 per share. Under the plan, no more than (i) 5% of the issued shares may be granted to any one individual in any 12-month period; and (ii) no more than 2% of the issued shares may be granted to a consultant, or an employee performing investor relations activities, in any 12-month period. Disinterested shareholder approval must be obtained for (i) any reduction in the exercise price of an outstanding option, if the option holder is an insider; (ii) any grant of options to insiders, within a 12-month period, exceeding 10% of the Company's issued shares; and (iii) any grant of options to any one individual, within a 12-month period, exceeding 5% of the Company's issued shares. Options granted under the stock option plan may not be exercisable for a period longer than five years and the terms and conditions of vesting is determined by the board of directors. All options granted to consultants performing investor relations activities will vest in stages over 12 months with no more than one-quarter of the options vesting in any three-month period.

The Company did not grant any stock options during the period ended September 30, 2023.

Stock option transactions and the number of stock options outstanding are summarized as follows:

	September 30, 2023		June 30, 2023	
	Number of Options #	Weighted Average Exercise Price \$	Number of Options #	Weighted Average Exercise Price \$
Options outstanding, beginning	50,000	0.50	50,000	0.50
Options outstanding, ending	50,000	0.50	50,000	0.50

The following stock options were outstanding and exercisable at September 30, 2023:

Expiry Date	Weighted Average Remaining Contractual Life in Years	Exercise Price	Outstanding	Exercisable
January 7, 2026	2.27	\$ 0.50	50,000	50,000
	2.27		50,000	50,000

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FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

8. SHARE CAPITAL (continued)

c) Warrants

Warrant transactions and the number of warrants outstanding are summarized as follows:

	September 30, 2023		June 30, 2023	
	Number of Warrants #	Weighted Average Exercise Price \$	Number of Warrants #	Weighted Average Exercise Price \$
Warrants outstanding, beginning	8,503,918	0.07	1,250,000	0.75
Issued	-	-	55,253,000	0.06
Exercised	(46,667)	0.07	(46,749,082)	0.06
Expired	-	-	(1,250,000)	0.75
Warrants outstanding, ending	8,457,251	0.07	8,503,918	0.07

The following warrants were outstanding and exercisable at September 30, 2023:

Expiry Date	Weighted Average Remaining Contractual		Outstanding	Exercisable
	Life in Years	Exercise Price		
November 22, 2024	1.15	\$ 0.075	6,744,333	6,744,333
November 3, 2025	2.10	\$ 0.05	1,712,918	1,712,918
	1.34		8,457,251	8,457,251

The Company applies the residual value method for warrants issued in a unit; however, the Company applies fair value method using the Black-Scholes option pricing model in accounting for its warrants granted independently. During the period ended September 30, 2023, Nil (year ended June 30, 2023 - 46,749,082) warrants were issued with a fair value of \$Nil (year ended June 30, 2023 - \$Nil).

d) Agent Warrants

Agent warrant transactions and the number of warrants outstanding are summarized as follows:

	September 30, 2023		June 30, 2023	
	Number of Agent Warrants #	Weighted Average Exercise Price \$	Number of Agent Warrants \$	Weighted Average Exercise Price \$
Warrants outstanding, beginning	2,564,330	0.07	-	-
Issued	-	-	2,564,330	0.07
Warrants outstanding, ending	2,564,330	0.07	2,564,330	0.07

The Company applies the residual value method for warrants issued in a unit; however, the Company applies fair value method using the Black-Scholes option pricing model in accounting for its warrants granted independently. During the period ended September 30, 2023, Nil (year ended June 30, 2022 - 2,564,330) agent warrants were issued with a fair value of \$Nil (year ended June 30, 2023 - \$104,000).

RIGHT SEASON INVESTMENTS CORP. (FORMERLY: ROADMAN INVESTMENTS CORP.)
NOTES TO THE CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED SEPTEMBER 30, 2023
(Unaudited - Expressed in Canadian Dollars)

8. SHARE CAPITAL (continued)

d) Agent Warrants (continued)

The Company applies the fair value method using the Black-Scholes option pricing model in accounting for its stock options granted. The fair value of stock options issued was calculated using the following weighted average assumptions:

	Three Months Ended September 30, 2023	Year Ended June 30, 2023
Expected life (years)	-	2.04
Risk-free interest rate	-	3.93%
Annualized volatility*	-	100.00%
Dividend yield	-	0.00%
Stock price at issue date	-	\$0.07
Exercise price	-	\$0.07
Weighted average issue date fair value	-	\$0.04

*The share price volatility was determined based on the Company's historical volatility and comparable entities' historical volatility in share price.

9. NON-CONTROLLING INTERESTS

Non-controlling interests consist of 50.5% of the equity interest in Bellini and limited partner's interest in Art Flow. There are no significant interests consist of 50.5% of the equity interest in Bellini and limited partner's interest restrictions on the Company's ability to access or use the assets and settle the liabilities of Bellini. During the three months ended September 30, 2023, and 2022, no dividends were paid by Bellini to its non-controlling interests.

The continuity of the non-controlling interests is summarized below:

	\$
Balance, June 30, 2023	(26,405)
Non-controlling interest's share of loss	-
Balance, September 30, 2023	(26,405)

The summarized consolidated financial information of Bellini is as follows:

	As at September 30, 2023	As at June 30, 2023
	\$	\$
Current assets	-	-
Current liabilities	84,093	84,093
Shareholder's deficiency	(84,093)	(84,093)

	Three months ended September 30, 2023	Year ended June 30, 2023
	\$	\$
Revenue	-	-
Net loss and comprehensive loss	-	-
Cash flow provided by (used) in operating activities	-	-

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10. FINANCIAL INSTRUMENTS

Fair Value

Financial instruments measured at fair value are classified into one of three levels in the fair value hierarchy based on the degree to which the inputs used to determine the fair value are observable. The three levels of the fair value hierarchy are:

Level 1 - quoted prices (unadjusted) in active markets for identical assets or liabilities;

Level 2 - inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly or indirectly; and

Level 3 - inputs for the asset or liability that are not based on observable market data.

Financial instruments measured at fair value on the recurring basis are summarized in levels of fair value hierarchy as follows:

September 30, 2023	Level 1	Level 2	Level 3	Total
	\$	\$	\$	\$
Financial assets				
Cash	99,803	-	-	99,803
Investments	5,267,810	295,720	2	5,563,532
June 30, 2023	Level 1	Level 2	Level 3	Total
	\$	\$	\$	\$
Financial assets				
Cash	166,696	-	-	166,696
Investments	7,031,706	295,720	2	7,327,428

The following table presents the changes in recurring fair value measurements categorized at Level 2:

	Equity securities of private companies
June 30, 2021	\$ 168,446
Fair value adjustment	(190,446)
Securities purchased	332,000
June 30, 2022	\$ 310,000
Fair value adjustment	(310,000)
Securities purchased	295,720
June 30, 2023 and September 30, 2023	\$ 295,720

Level 3 investments consist of equity instruments that cannot be supported by observable market data.

The carrying amount of financial assets and liabilities carried at amortized cost is a reasonable approximation of fair value due to the relatively short period to maturity of these financial instruments.

Risk management

The Company's financial instruments and risk exposures are summarized below.

Credit risk

Credit risk is the risk of potential loss to the Company if the counter party to a financial instrument fails to meet its contractual obligations. The Company's credit risk with respect to its cash is minimal as it is held with high-credit quality financial institutions. The Company's credit exposure to loan receivables from CICINO is equal to its carrying amount. The Company has reviewed the financial conditions of CICINO and maintained a provision of \$685,000 towards the loan as at September 30, 2023.

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10. FINANCIAL INSTRUMENTS (continued)

Risk management (continued)

Credit risk (continued)

The Company manages credit risk on its investments through thoughtful planning, strict investment selection criteria and significant due diligence of investment opportunities. Management and the Board of Directors review the financial condition of the investee companies regularly.

Liquidity risk

Liquidity risk is the risk that the Company will not meet its financial obligations as they fall due. The Company's financial liabilities include accounts payable and accrued liabilities and loan payables.

The Company generates cash flows primarily from equity financings, management fees and from the disposition of its investments. Despite previous success in acquiring these financings, there is no guarantee of obtaining future financings. The Company's investments focus on renewable energy, natural resources, chemicals, agriculture, and consumer retail services. These investments can at times be relatively illiquid, and if the Company decides to dispose of certain securities, it may not be able to do so at favorable prices at that time, or at all.

Market risk

Market risk is the risk of loss that may arise from changes in market factors such as market prices, foreign exchange rates and interest rates. The Company is exposed to market risk through its investments in equity securities, which it manages by developing a diversified portfolio of investments. The Company has established an investment committee to monitor its investment portfolio on an ongoing basis.

As at September 30, 2023, 56% (June 30, 2023 - 56%) of the investments were made up of investment in publicly-traded companies. If security market prices were higher or lower by 5% as at September 30, 2023, the carrying value of its investments and unrealized gains (losses) on investments would be increased or decreased by approximately \$284,000 (June 30, 2022 - \$297,000). The Company is exposed to foreign exchange rate and interest rate risks to the extent that cash is maintained at the financial institutions. The foreign exchange rate and interest rate risks on cash are not considered significant.

11. CAPITAL MANAGEMENT

The Company defines capital as all components of shareholders' equity. The Company's objectives when managing capital are:

- (a) To ensure that the Company maintains the level of capital necessary to meet its operational requirements;
- (b) To allow the Company to respond to changes in economic and/or marketplace conditions by maintaining its ability to purchase new investments;
- (c) To create sustained growth in shareholder value by increasing shareholders' equity and minimizing shareholder dilution; and
- (d) To maintain a flexible capital structure which optimizes the cost of capital at acceptable levels of risk.

The Company manages its capital structure and makes adjustments to it in the light of changes in economic conditions and the risk characteristics of its underlying assets. The Company maintains or adjusts its capital level to meet its objectives, by realizing proceeds from the disposition of its investments and raising funds through equity financings. There were no changes in the Company's approach to capital management during the year ended September 30, 2023. The Company is not subject to externally imposed capital requirements.

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12. OPERATING SEGMENTS

The Company conducts its business as a single operating segment with a focus on investing growth capital in private and public companies in a broad range of sectors. Substantially all of the Company's assets and liabilities are held in Canada and as such the Company only has one reporting segment.

13. COMMITMENTS AND CONTINGENCIES

- a. From time to time, the Company is engaged in various legal proceedings and claims that have arisen in the normal course of business. The outcome of all the proceedings and claims against the Company is subject to future resolution, including the uncertainties of litigation. Management believes that the probable ultimate resolution of any such proceedings and claims, individually or in the aggregate, will not have a material adverse effect on the financial condition of the Company.
- b. From time to time, the Company enters into contracts for services in the normal course of operations. The Company's current contractual commitments vary in terms and can be terminated upon sufficient notice.
- c. During the year ended June 30, 2021, the Company entered an agreement with A3Com Solutions Corp. for \$180,000 per annum for a five-year term for providing maintaining e-commerce icashrewards.io and system upgrade. The amounts of \$36,000 are payable in common share (plus GST) to be issued in five installments.

During the year ended June 30, 2021, the Company also entered a license acquisition agreement (the "Agreement") with A3Com Solutions Corp. Pursuant to the terms of the Agreement, the Company paid a total of \$500,000 as a license fee. As at June 30, 2021, the Company was unable to meet certain obligations stated in the Agreement and has determined that the economic substance that are attributable to the Company is uncertain. Since the license agreement did not meet the criteria for capitalization under IAS 38, the amount was recognized as licensing expense through the statements of loss and comprehensive loss.

On November 23, 2022, the Company entered into a release and termination agreement with A3Com Solutions Corp. to settle all outstanding balances for a payment of \$100,000 and recorded a gain on settlement of debt of \$110,698.