

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Right Season Investments Corp. (the “**Company**”)
Suite 800 - 1199 West Hastings Street
Vancouver, British Columbia V6E 3T5

Item 2 Date of Material Change

October 25, 2023

Item 3 News Release

A news release with respect to the material change referred to in this report was disseminated via Stockwatch on October 25, 2023, and subsequently filed on the Company’s SEDAR+ profile.

Item 4 Summary of Material Change

On October 25, 2023, the Company announced that further to its news release dated September 7, 2023, the Company will consolidate its issued and outstanding common shares (“Shares”) at a ratio of seventy (70) pre-consolidated Shares to one (1) post-consolidation Share (the “Consolidation”). The Consolidation was approved by the Company’s shareholders at the annual and special meeting held on October 20, 2023.

Effective at the open of markets on or about October 30, 2023, the Shares of the Company will trade on a post-Consolidation basis under the new CUSIP: 76658Q206 (ISIN: CA76658Q2062). The Company currently has 158,406,932 Shares issued and outstanding. Following the Consolidation, there will be approximately 2,262,956 Shares issued and outstanding.

Item 5 Full Description of Material Change

See attached news release for full description of Material Change.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

No significant facts have been omitted from this report.

Item 8 Executive Officer

Tyler Lewis, Chief Executive Officer and Director
Telephone: (236) 521-0626

Item 9 Date of Report

October 25, 2023



Right Season to Proceed with Share Consolidation

October 25, 2023 – Vancouver, British Columbia – Right Season Investments Corp. (TSXV: LITT) (“Right Season” or the “Company”) announces that further to its news release dated September 7, 2023, the Company will consolidate its issued and outstanding common shares (“**Shares**”) at a ratio of seventy (70) pre-consolidated Shares to one (1) post-consolidation Share (the “**Consolidation**”). The Consolidation was approved by the Company’s shareholders at the annual and special meeting held on October 20, 2023.

Effective at the open of markets on or about October 30, 2023, the Shares of the Company will trade on a post-Consolidation basis under the new CUSIP: 76658Q206 (ISIN: CA76658Q2062). The Company currently has 158,406,932 Shares issued and outstanding. Following the Consolidation, there will be approximately 2,262,956 Shares issued and outstanding.

Registered shareholders of the Company who hold Shares represented by a physical certificate or DRS Advice will receive a letter of transmittal from the transfer agent for the Company, Endeavor Trust Corporation, with instructions on how to exchange their existing certificate or DRS Advice for a post-Consolidation certificate or DRS Advice.

Management views the Consolidation as a step aimed at reducing the number of Shares outstanding in order to increase the Share price, which will allow the Company to attract additional investors who have minimum share price thresholds for equity investments.

The Company does not intend to change its name or its current trading symbol in connection with the Consolidation.

No fractional Shares will be issued, and any fractions of a Share will be rounded to the nearest whole number of Shares. The exercise or conversion price and the number of Shares issuable under any of the Company’s outstanding convertible securities will be proportionately adjusted upon Consolidation.

The Consolidation is subject to final approval from the TSX Venture Exchange.

About Right Season Investments Corp.

Right Season Investments Corp. is a Canadian Venture Capital, Investment and Advisory Firm that strives to actively drive innovation and accelerate growth for its shareholders. Right Season invests capital into private and public companies that offer excellent growth opportunities.

Contact:

Tyler Lewis, Director and CEO

Email: Tyler@rightseasoninvestmentscorp.com

Cautionary and Forward-Looking Statements

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accept responsibility for the adequacy or accuracy of this release.

This news release contains "forward-looking information" within the meaning of applicable securities laws, including statements regarding the Consolidation. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned not to place undue reliance on forward-looking information. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance and developments to differ materially from those contemplated by these statements depending on, among other things, that the Company's plans and prospects will vary from those stated in this news release and that the Company may not be able to carry out its business plans as expected. Except as required by law, the Company expressly disclaims any obligation and does not intend to update any forward-looking statements or forward-looking information in this news release. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Accordingly, readers should not place undue reliance on forward-looking information. The statements in this news release are made as of the date of this release.