

**ENDEAVOR TRUST CORPORATION**

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Black Swan Graphene Inc.

Via SEDAR

September 15, 2023

TO ALL APPLICABLE REGULATORS AND EXCHANGES

**RE: Black Swan Graphene Inc. (the "Issuer")
Notice of Meeting and Record Dates**

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	October 10, 2023
3	Record Date for Voting (If Applicable)	October 10, 2023
4	Beneficial Ownership Determination Date	October 10, 2023
5	Meeting Date	November 27, 2023
6	Meeting Location	Virtual
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA09226M1005 / 09226M100
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	Yes
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	Yes
	Registered Holders	Yes
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

Endeavor Trust Corporation

Agent for Black Swan Graphene Inc.