

**BLACK SWAN GRAPHENE INC.
REPORT OF VOTING RESULTS**

In accordance with section 11.3 National Instrument 51-102 – Continuous Disclosure Obligations, the following sets out the matters voted on at the Annual and Special Meeting of Shareholders of Black Swan Graphene Inc. (the “Company”) held on October 9, 2024. Each of the matters set out below is described in greater detail in the Notice of Annual and Special Meeting of Shareholders and Management Information Circular mailed to shareholders prior to the Meeting.

Election of Directors

The shareholders approved the election as directors of each of the six persons listed below, based on the following vote:

Board of Director Nominees	% Votes For	% Votes Withheld
Harry Swan	99.99	0.01
Simon Marcotte	99.96	0.04
Peter Damouni	99.98	0.02
Michael Edwards	99.98	0.02
Roy McDowall	99.99	0.01
Brad Humphrey	99.98	0.02
Dr. David Deak	99.97	0.03

Appointment of Auditors

The shareholders approved the appointment of McGovern Hurley LLP Chartered Accountants as the auditors of the Company for the fiscal year ending December 31, 2024 and authorized the Board of Directors to fix their remuneration, based on the following vote:

% Votes For	% Votes Withheld
99.64%	0.36%

Omnibus Plan

The shareholders approved the Incentive Share Unit Plan based on the following vote:

% Votes For	% Votes Against
99.93%	0.07%

DATED as of this 10th day of October, 2024

BLACK SWAN GRAPHENE INC.
/s/ Simon Marcotte
President & Chief Executive Officer