

NOTICE OF ANNUAL GENERAL MEETING AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN regarding the Annual General Meeting and Special Meeting (the “**Meeting**”) of shareholders of the Class A common voting shares (the “**Class A Common Shares**”) of **HALMONT PROPERTIES CORPORATION** (the “**Corporation**”).

When

Wednesday, June 21, 2023
2:00 p.m. (Eastern Time)

Where

400 – 51 Yonge Street
Toronto ON, M5E 1J1 and
Online via zoom

BUSINESS OF THE MEETING

Business of the Annual General Meeting and Special Meeting of Shareholders:

1. to receive the Annual Report of the Corporation, containing the consolidated financial statements for the period ended December 31, 2022, and the external auditors’ report;
2. to elect six (6) directors to the Corporations Board of Directors for the ensuing year;
3. to re-appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration to be paid to the auditors;
4. to consider and, if deemed advisable, approve, with or without variation, a special resolution authorizing and approving an amendment to the articles of the Corporation, to amend the rights and restrictions of the existing class of Class A Common Shares and Class B common non-voting shares such that the Class A Common Shares will be re-designated as multiple voting shares (the “**Multiple Voting Common Shares**”), and each holder of a former Class A Common Share will be entitled to five (5) votes per Multiple Voting Common Share, and the Class B common non-voting shares will be re-designated as subordinate voting shares (the “**Subordinate Voting Common Shares**”), and each holder of a former Class B common non-voting share will be entitled to one (1) vote per Subordinate Voting Common Share; and
5. to transact such other business as may properly come before the Meeting.

The accompanying Management Information Circular (the “**Circular**”) and form of proxy provides additional information relating to the matters to be dealt with at the Meeting and forms part of this notice. Shareholders are directed to read the Circular carefully in evaluating the matters for consideration at the meeting.

Only Class A Shareholders of record as at May 12, 2023, are entitled to receive notice of and vote their Class A Common Shares at the Meeting on all resolution or at any adjournment(s) or postponement(s) thereof, either in person or by proxy. Pursuant to the *Business Corporations Act* (Ontario) (“**OBCA**”) and the policies of the TSX Venture Exchange (the “**TSXV**”), certain Class B common non-voting shares (the “**Class B Common Shares**”) and preferred shares (the “**Preferred Shares**”) of the Corporation are entitled to receive notice of the Meeting as it relates to the Amendment Resolution, or at any adjournment(s) or postponement(s) thereof, and vote their shares on the Amendment Resolution, as further described below.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or complete another suitable form of proxy, and deliver it by fax or by mail by 2:00 p.m. (Toronto time) on Monday, June 19, 2023 in accordance with the instructions set out in the form of proxy and in this Management Information Circular.

VOTING AND ADMISSION TO THE MEETING

If you are a registered holder of Class A Common Shares, Class B Common Shares, Preferred Shares or a duly appointed and registered proxyholder and wish to vote at the meeting, please attend the meeting in-person or online.

If you wish to join online, Please email admin@halmontproperties.com to obtain a password in order to join the meeting no later than 24 hours in advance being June 20th at 2:00 p.m. (Eastern time).

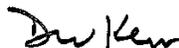
Join Zoom Meeting: <https://us06web.zoom.us/j/4085366809?pwd=QThSdUxpeE9EaFErdDBhR0dxTGp3UT09>

Meeting ID: 408 536 6809

A non-registered holder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in this Management Information Circular to ensure that such shareholder's shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder, please contact your broker or intermediary for instructions.

DATED this 17th day of May 2023.

BY ORDER OF THE BOARD OF DIRECTORS



David Kerr
Chair of the Board