

May 19, 2023



*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Metal Energy Corp. (the "Issuer")  
Notice of Meeting and Record Date - CANCELLED**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General and Special Meeting
Meeting Date:	August 10, 2023 - <b>CANCELLED</b>
Record Date for Notice of Meeting:	June 15, 2023 - <b>CANCELLED</b>
Record Date for Voting (if applicable):	June 15, 2023 - <b>CANCELLED</b>
Beneficial Ownership Determination Date:	June 15, 2023 - <b>CANCELLED</b>
Class of Securities Entitled to Vote:	Common
ISIN:	CA5910881096
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY  
AS AGENT FOR Metal Energy Corp.**