

**CERTIFICATE OF ABRIDGEMENT
UNDER SECTION 2.20 OF NATIONAL INSTRUMENT 54-101
OF
METAL ENERGY CORP.
(the "Company")**

To: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Re: September 17, 2025 Annual General and Special Meeting of the Shareholders of the Company (the "**Meeting**") - Abridged Times set forth in Section 2.1(b), 2.2(1) or 2.5(1) of National Instrument 54-101 - *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**")

With reference to NI 54-101, I, Joel Friedman, Chief Financial Officer of the Company, certify on behalf of the Company as an officer of the Company, and not in my personal capacity, that, as of the date of this Certificate:

- (a) in accordance with the requirements set out in section 2.20(a) of NI 54-101, arrangements have been made to have the proxy-related materials for the Meeting sent in compliance with the applicable timing requirements in sections 2.9 and 2.12 of NI 54-101;
- (b) the Company has elected to use the "notice-and-access" provisions under NI 54-101 in connection with the Meeting and, in accordance with the requirements set out in section 2.20(a.1) of NI 54-101, has fixed the record date for the Meeting (the "**Record Date**") to be at least 40 days before the date of the Meeting and has arranged for the notification of the Meeting and the Record Date under section 2.2 of NI 54-101 to be sent at least 3 business days before the Record Date;
- (c) in accordance with the requirements set out in section 2.20(b) of NI 54-101, arrangements have been made to carry out all of the requirements of NI 54-101 in addition to those described in paragraph (a) above; and
- (d) the Company is relying on section 2.20 of NI 54-101 to abridge the time periods prescribed in section 2.2(1) and 2.5(1) of NI 54-101 applicable to the Meeting.

This Certificate is issued by the Company pursuant to section 2.20 of NI 54-101 on August 15, 2025.

METAL ENERGY CORP.

Per: "Joel Friedman"
Joel Friedman
Chief Financial Officer