

INVESQUE INC.
(the “Corporation”)

**Special Meeting of Holders of 8.75% Convertible Unsecured Subordinated Debentures
held on September 26, 2023**

REPORT OF VOTING RESULTS

Pursuant to Section 11.3 of National Instrument 51-102 – Continuous Disclosure Obligations.

The following matter was voted on at the special meeting of the holders of 8.75% convertible unsecured subordinated debentures due September 30, 2026 of the Corporation held on Tuesday, September 26, 2023 (the “**Meeting**”). Full details of the matter are set out in the Corporation’s management information circular dated August 25, 2023 (the “**Circular**”) and the Corporation’s press release dated August 17, 2023 (the “**Press Release**”), each of which is available under the Corporation’s profile on SEDAR+ at www.sedarplus.ca.

1. Debenture Amendments

The extraordinary resolution approving certain amendments to the trust indenture dated August 24, 2018, as amended May 23, 2023 (the “**Indenture**”) between the Corporation and Computershare Trust Company of Canada (the “**Debenture Trustee**”), and authorizing the Debenture Trustee to execute a second supplemental trust indenture between the Debenture Trustee and the Corporation embodying such amendments, all as more particularly described in the Circular and the Press Release, was approved at the Meeting. Voting on the extraordinary resolutions was conducted by ballot, the results of which are set forth in the table below:

# of Votes For	% of Votes For	# of Votes Against	% of Votes Against
25,982,452	90.61%	2,693,000	9.39%

DATED this 26th day of September, 2023.