

November 17, 2020

**BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Office of the Attorney General (Prince Edward Island)  
Securities NL, Financial Services Regulation Division, Department of Government Services

Dear Sirs/Mesdames:

**Re: Silver Elephant Mining Corp. (the "Company") – Final Prospectus dated November 17, 2020**

We refer to the final short-form prospectus of the Company dated November 17, 2020 (the "**Prospectus**").

We hereby consent to being named on pages 2, 23, and 32 of the Prospectus and to the inclusion of our opinion (our "**Opinion**") under the heading "*Eligibility for Investment*" in the Prospectus.

We have read the Prospectus and we have no reason to believe there are any misrepresentations in the information contained in the Prospectus that are (a) derived from our Opinion or (b) within our knowledge as a result of the services performed by us in connection with our Opinion.

Yours truly,

*(Signed) "MLT AIKINS LLP"*

MLT AIKINS LLP