



November 17, 2020

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador Securities Commission

Dear Sirs/Mesdames:

Re: Silver Elephant Mining Corp. (the “Issuer”)

We refer you to the short form prospectus of the Issuer dated November 17, 2020 (the “**Prospectus**”) relating to an offering of common shares of the Issuer. In the Prospectus, reference is made to the name of this firm on the cover page and under the heading “**Interests of Experts**” and to the name and opinion of this firm under the heading “**Eligibility for Investment**”. We hereby consent to being named in the Prospectus, to the inclusion of the reference to the opinion of this firm in the Prospectus and to the use of our opinion in the Prospectus.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we have performed to render this opinion.

Yours truly,

“McCarthy Tétrault LLP”