

SILVER ELEPHANT MINING CORP.

Notice of Change of Year End

Pursuant to Section 4.8 of National Instrument 51-102 – Continuous Disclosure Obligations

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 that **Silver Elephant Mining Corp.** (the “Corporation”) has determined to change its financial year end.

1. Change In Financial Year End

The Corporation has changed its financial year end from December 31 to March 31.

2. Reason for Change in Financial Year End

The Corporation has determined to change its financial year end to facilitate the audit process given the great demand for audit services with the December 31 year end.

3. Issuer’s Old Financial Year End

The Corporation’s old financial year end is December 31.

4. Issuer’s New Financial Year End

The Corporation’s new financial year end is March 31.

5. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and its new financial year are:

Old Financial Year	Transition Year	Filing Deadline	New Financial Year	Filing Deadline
3 months ended March 31, 2021	3 months ended March 31, 2022	n/a	n/a	n/a
3 and 6 months ended June 30, 2021	3 and 6 months ended June 30, 2022	n/a	3 months ended June 30, 2023	August 14, 2023
3 and 9 months ended September 30, 2021	3 and 9 months ended September 30, 2022	n/a	3 and 6 months ended September 30, 2023	November 14, 2023
3 and 12 months ended December 31, 2021	3 and 12 months ended December 31, 2022	March 31, 2023	3 and 9 months ended December 31, 2023	February 14, 2024
Annual 12 months December 31, 2021	15 months March 31, 2023	June 29, 2023	Annual 12 months March 31, 2024	July 2, 2024

DATED as of the 30 day of December, 2022.

SILVER ELEPHANT MINING CORP.

/s/ Andrew Yau
Chief Financial Officer