

**KENADYR MINING (HOLDINGS) CORP.**  
Suite 488 – 1090 West Georgia Street, Vancouver, B.C. V6E 3V7  
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## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

The annual general meeting (the "Meeting") of Shareholders of Kenadyr Mining (Holdings) Corp. (the "Company") will be held at Suite 488, 1090 West Georgia Street, Vancouver, British Columbia on Wednesday, June 28, 2017 at 10:00 a.m., Pacific Time, for the following purposes:

1. to receive and consider the financial statements for each of the Company's financial years ended December 31, 2015 and December 31, 2016, the reports of the Company's auditor thereon, and the related management discussion and analyses;
2. to elect directors of the Company for the ensuing year;
3. to appoint an auditor of the Company for the ensuing year; and
4. to ratify and approve the Company's Share Option Plan, for continuation.

An Information Circular accompanies this Notice, which contains details of matters to be considered at the Meeting. The Meeting will also consider any permitted amendment to, or variation of, any matter identified in this Notice and will transact such other business as may properly come before the Meeting or any adjournment thereof. Copies of the audited financial statements for the Company's financial years ended December 31, 2015 and December 31, 2016, the reports of the Company's auditor thereon, and the related management discussion and analyses will be made available at the Meeting and are available under the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com).

**Shareholders who are unable to attend the Meeting in person and who wish to ensure their shares are voted at the Meeting are asked to complete, date and sign the enclosed form of proxy or complete another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.**

**Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure their shares are voted at the Meeting. If you hold your shares in a brokerage account you are an unregistered shareholder.**

**DATED** at Vancouver, British Columbia, this 30<sup>th</sup> day of May, 2016.

**BY ORDER OF THE BOARD**

*"Alexander Becker"*

**Alexander Becker  
Chief Executive Officer**