

# RockTech

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

You are invited to the annual general and special meeting (the "**Meeting**") of shareholders ("**Shareholders**") of Rock Tech Lithium Inc. (the "**Company**" or "**Rock Tech**") if you held common shares of Rock Tech at the close of business on the record date of May 25, 2023.



**Date:** Thursday, June 29, 2023  
**Time:** 2:00 p.m. (Eastern time)  
**Place:** Bay Adelaide Centre, 333 Bay St. #2400, Toronto, Ontario M5H 2T6

*At the date of the Notice, it is the intention of the Company to hold the Meeting at the location stated above. We are monitoring the development of the coronavirus disease ("COVID-19") pandemic. In an effort to mitigate COVID-19 related risks to the health and safety of our Shareholders, employees and other stakeholders, the Company encourages all Shareholders to vote before the Meeting by proxy in the manner described in the accompanying management information circular of Rock Tech dated May 26, 2023 (the "Information Circular") rather than attending the Meeting in person. In order for appropriate arrangements to be made in accordance with then currently applicable recommendations, regulations and orders related to the COVID-19 pandemic, any Shareholder who wishes to attend the Meeting in person must contact Monique Hutchins at 1-416-848-7744 or email mhutchins@dsacorp.ca prior to the Meeting.*

### The following items of business will be covered at the Meeting:

1. Presentation of the audited annual consolidated financial statements of Rock Tech as at and for the years ended December 31, 2022, together with the notes thereto and the independent auditor's report thereon
2. Appointment of auditors of the Company
3. Continuation of Rock Tech from British Columbia to Ontario
4. Set the number of directors at six
5. Election of the directors of the Company
6. Approval of the Company's Stock Option Plan
7. Any other items of business properly brought before the Meeting

Details regarding the matters to be covered at the Meeting are provided in the Information Circular beginning on page 10.

### Voting by Proxy

Your vote is important. To ensure that your vote is counted, voting instructions must be received by the Company's registrar and transfer agent by no later than **2:00 p.m. (Eastern time) on June 27, 2023, or 48 hours** (excluding Saturdays, Sundays and statutory holidays) before the time of any adjourned or postponed Meeting. Please see pages 4 to 8 of the Information Circular for important information on how to attend the Meeting and detailed voting instructions for both registered Shareholders and beneficial Shareholders.

Voting Methods	Internet 	Telephone 	Mail 	Smartphone 
<b>Registered Shareholders</b> Common Shares are held in own name and represented by a physical certificate or DRS Advice	Vote online at <a href="http://www.investorvote.com">www.investorvote.com</a>	North America: 1-866-732-8683 International: 312-588-4290	Return the form of proxy in the enclosed postage paid envelope.	Use the QR code found on your form of proxy

<b>Beneficial Shareholders</b> Common Shares held with a broker, bank or other Intermediary	Vote online at <a href="http://www.proxyvote.com">www.proxyvote.com</a>	Call the number(s) listed on your voting instruction form or form of proxy	Return the voting instruction form or form of proxy in the enclosed postage paid envelope	Use the QR code found on your voting instruction form or form of proxy (if applicable)
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**BY ORDER OF THE BOARD OF DIRECTORS**

*“Dirk Harbecke”*

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Dirk Harbecke

Chairman of the Board of Directors