



**NOTICE OF CHANGE OF AUDITOR PURSUANT TO
SECTION 4.11 OF NATIONAL INSTRUMENT 51-102**

Re: Change of Auditor Notice Pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)

Notice is hereby given of a change of auditor of Rock Tech Lithium Inc. (the “Company”). Effective May 26, 2023, Dale Matheson Carr-Hilton Labonte LLP (“DMCL”) was removed as the Company’s auditor, and the board of directors of the Company resolved to appoint Grant Thornton LLP (“Grant Thornton”) as the Company’s successor auditor, subject to compliance with all applicable statutory requirements.

The decision to remove DMCL as auditor did not occur because of any reportable disagreement or unresolved issue involving the Company, or any consultation with the successor auditor and was considered, approved and recommended by the audit committee of the Company’s board of directors. The decision to appoint Grant Thornton as successor auditor was also considered, approved and recommended by the audit committee of the Company’s board of directors.

In the opinion of the Company, there have been no: (i) reservations in the auditor’s reports on any of the Company’s financial statements relating to the “relevant period” as that term is defined in Section 4.11 of NI 51-102; or (ii) any “reportable events” as that term is defined in Section 4.11 of NI 51-102.

The contents of the Notice and attached letters from DMCL (the Former Auditor) and Grant Thornton (the Successor Auditor) have been reviewed and approved by the board of directors of the Company.

Dated this 26 day of May 2023

BY ORDER OF THE BOARD OF DIRECTORS OF **ROCK TECH LITHIUM INC.**

A handwritten signature in black ink, appearing to read "Sonja Rossteuscher", written over a horizontal line.

Sonja Rossteuscher
Chief Financial Officer