

## **NOTICE**

### Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

**1. Names of parties to the transactions:**

Wishpond Technologies Ltd. (formerly known as Antera Ventures I Corp.) (the “**Company**”), Wishpond Technologies Ltd. (“**Old Wishpond**”), and 1264881 B.C. Ltd. (“**Subco**”)

**2. Description of the transaction:**

Prior to the implementation of the three-cornered amalgamation between the Company, Old Wishpond and Subco, the Company completed a share consolidation of all the issued and outstanding common shares in the capital of the Company on the basis of a consolidation ratio of 4.646720625 (old) shares for one (new) share. Subco amalgamated with Old Wishpond pursuant to the BCBCA. In addition, the Company changed its name to Wishpond Technologies Ltd. (together, the “**Transaction**”). Post-consolidation and name change, current shareholders of Old Wishpond will exchange their securities in Old Wishpond on a one-for-one basis with equivalent securities of the Company. The Transaction constitutes a Qualified Transaction under Policy 2.4 of the TSX Venture Exchange.

**3. Effective date of the transaction:**

December 8, 2020

**4. Names of each party, if any that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity:**

The Company will continue to be a reporting issuer in each of the British Columbia, Alberta, and Ontario and will continue to be listed on the TSX Venture Exchange under its new name of “Wishpond Technologies Ltd.”

**5. Date of the reporting issuer’s first financial year-end subsequent to the transaction:**

December 31, 2020.

**6. The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction:**

- Audited consolidated annual financial statements for the year ended December 31, 2020 compared to the period ended December 31, 2019.
- Unaudited consolidated interim financial statements for the period ended March 31, 2021, June 30, 2021, September 30, 2021.

**7. The documents that were filed under National Instrument 51-102 that described the transaction and where those documents can be found in electronic format:**

A news release dated December 8, 2020, a news release dated September 14, 2020, a news release dated July 27, 2020, and a filing statement dated November 26, 2020, describing the Transaction, among other things, is available at [www.SEDAR.com](http://www.SEDAR.com).

**DATED** December 8, 2020.