



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Lodge Resources Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **August 19, 2019** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **May 24, 2019**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

August 19, 2019

Betty Adema

Betty Adema
Securities
Corporate Finance

SEDAR Project Number 2880567