

Cassels

FILED BY SEDAR

July 23, 2020

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

**RE: Freeman Gold Corp. (the “Corporation”)
Final Short Form Prospectus dated July 23, 2020
(the “Prospectus”)**

We refer to the Prospectus of the Corporation in connection with an offering of common shares of the Corporation.

We, as counsel to the underwriters, hereby consent to the use of and reference to our opinion under the heading “Eligibility for Investment” and to the reference to our firm name on page iii of the Prospectus and under the heading “Interest of Experts”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“Cassels Brock & Blackwell LLP”