

March 23, 2022

DELIVERED VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent of Securities Consumer, Corporate and Insurance Services Division, Prince Edward
Island Securities Office
Office of the Superintendent of Securities, Service Newfoundland & Labrador

To whom it may concern,

Re: Rubellite Energy Inc. ("Rubellite") – Final Short Form Prospectus dated March 23, 2022 (the "Prospectus")

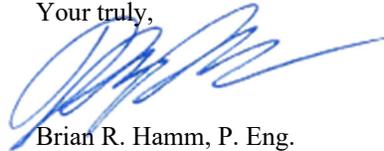
We refer to: (i) our report entitled "Perpetual Energy Inc., Clearwater Area, Evaluation of Petroleum Reserves Based on Forecast Prices and Costs as of June 1, 2021, dated June 17, 2021", evaluating the crude oil, natural gas liquids and natural gas reserves attributable to the oil and gas interest in the Clearwater play held by Rubellite (the "**Clearwater Reserves Report**"); and (ii) our report entitled "Rubellite Energy Inc., Evaluation of Petroleum Reserves Based on Forecast Prices and Costs as of December 31, 2021, dated March 9, 2022", evaluating substantially all of Rubellite's heavy crude oil reserves (the "**2021 Reserves Report**" and together with the Clearwater Reserves Report, the "**McDaniel Reports**").

We hereby consent to the use of our firm's name and to the use of the McDaniel Reports in the Prospectus and in the documents incorporated by reference in the Prospectus.

We have read the Prospectus and the documents incorporated by reference therein which reference the McDaniel Reports and have no reason to believe that there is any misrepresentation in the information contained therein derived from the McDaniel Reports, or that is within our knowledge as a result of the services we provided in the preparation of either of the McDaniel Reports.

If you have any questions or comments, kindly contact the undersigned.

Your truly,



Brian R. Hamm, P. Eng.

President & CEO