

## **Notice of Change in Corporate Structure**

**Pursuant to**

### **Section 4.9 of National Instrument 51-102**

#### **Item 1. Names of the Parties to the Transaction**

North Shore Uranium Ltd. (formerly Clover Leaf Capital Corp.) (the “**Company**”), North Shore Energy Metals Ltd. (“**North Shore**”) and the shareholders of North Shore (the “**North Shore Shareholders**”).

#### **Item 2. Description of the Transaction**

On October 31, 2023, the Company completed the acquisition of all of the issued and outstanding shares of North Shore (the “**North Shore Shares**”) by way of share exchange (the “**Transaction**”) pursuant to the terms of a share exchange agreement dated December 19, 2022, as amended on March 31, 2023, June 30, 2023, and August 18, 2023, among the Company, North Shore and the North Shore Shareholders. In connection with the completion of the Transaction, the Company changed its name to “North Shore Uranium Ltd.” In consideration for the North Shore Shares, the Company issued one common share for each North Shore Share to the North Shore Shareholders. Effective at market open on November 2, 2023, the common shares of the Company commence trading on the TSX Venture Exchange (the “**Exchange**”) under the symbol “NSU”.

The Transaction constituted the Company’s Qualifying Transaction, as such term is defined in Policy 2.4 of the Exchange.

#### **Item 3. Effective Date of the Transaction**

October 31, 2023

#### **Item 4. Name of Each Party that Ceased to be a Reporting Issuer Subsequent to the Transaction and the Name of Each Continuing Entity After the Completion of the Transaction**

Upon completion of the Transaction, the Company continues to be a reporting issuer in British Columbia, and Alberta.

#### **Item 5. Date of the Reporting Issuer’s First Financial Year End Subsequent to the Transaction**

December 31, 2023.

**Item 6. The Period, Including the Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction**

Not applicable.

**Item 7. Documents Filed Which Describe the Transaction**

Not applicable.

DATED this 1<sup>st</sup> day of November, 2023