OPUS ONE RESOURCES INC.

4710 Saint-Ambroise Street, Suite 308,
Montreal, QC H4C 2C7

NOTICE OF ANNUAL AND SPECIAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual and special general meeting of shareholders (the "Meeting") of Opus One Resources Inc. (the "Corporation") will be held on June 27, 2019 at 1:00 PM, at 800 Place Victoria, Suite 3700 Montreal, Québec, H4Z 1E9 :

1. To receive the financial statements of the Corporation for the year ended August 31, 2018 and the auditors' report;

2. To approve the election of the directors;

3. To appoint the auditors and to authorize the board of directors to establish the auditors' remuneration;

4. To consider, and if deemed advisable to adopt, a resolution annexed as Schedule "B" to the Information Circular, ratifying and confirming the Corporation's Stock Option Plan;

5. To transact such other business as may properly come before the Meeting.

Only persons registered as shareholders on the records of the Corporation as of the close of business on May 23, 2019 (the "Record Date") are entitled to receive notice of, and to vote or act, at the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

If a shareholder receives more than one proxy form because such shareholder owns shares registered in different names or addresses, each proxy form should be completed and returned as indicated in the proxy form.

Since it is desirable that as many shares as possible be represented and voted at the meeting, a shareholder, who is unable to attend the meeting in person, is urged to complete and return the enclosed form of proxy following the instructions therein.

DATED May 31, 2019.

By order of the Board of Directors

(s) Louis Morin

Louis Morin, CEO and Chairman