

OPUS ONE GOLD CORPORATION

2075 Victoria Street, Suite 220
Saint-Lambert, QC J4S 1H1

NOTICE OF ANNUAL AND SPECIAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual and special general meeting of shareholders (the “Meeting”) of Opus One Gold Corporation (the “Corporation”) will be held on September 16, 2022 at 1:00 PM, solely by means of remote communication, rather than in person at the time and for the purposes set forth in the attached Notice of Meeting and at any adjournment thereof :

1. To receive the financial statements of the Corporation for the year ended August 31, 2021 and the auditors’ report;
2. To approve the election of the directors;
3. To appoint the auditors and to authorize the board of directors to establish the auditors’ remuneration;
4. To consider, and if deemed advisable to adopt, a resolution annexed as Schedule “B” to the Information Circular, ratifying and confirming the Corporation’s Stock Option Plan;
5. To consider, and if deemed advisable, adopt a special resolution in the form annexed as Schedule “C” to the Circular, authorizing an amendment to the Articles of the Corporation so as to, if deemed advisable by the board of directors of the Corporation, consolidate, no later than twelve months from the date of the Meeting, the issued and outstanding common shares of the Corporation on the basis of one common share for a maximum of every four common shares issued and outstanding; and
6. To transact such other business as may properly come before the Meeting.

Due to the public health impact of the coronavirus disease, also known as COVID-19, and to mitigate risks to the health and safety of our community, Shareholders, employees and other stakeholders, the Corporation is conducting a virtual meeting of the Shareholders of the Corporation. Shareholders will not be able to attend the Meeting in person. Instead, Registered Shareholders (as defined in the accompanying Information Circular under the heading "Appointment of Proxy") and duly appointed proxyholders can virtually attend, participate, vote or submit questions at the virtual Meeting online by registering at the following link:

https://fasken.zoom.us/meeting/register/tJ0pd-Coqz0qH91EJlntFJe4Y371_LuJgGWA

After registering, you will receive a confirmation email with access instructions.

To ensure a smooth process, the Corporation is asking registered participants to log in by 12:45 p.m. (Montréal time) on September 16, 2022.

Just as they would be at an in-person meeting, Registered Shareholders and duly appointed proxyholders will be able to attend the virtual Meeting, participate, submit questions online and vote virtually, all in real time, provided they are connected to the internet and comply with all of the requirements set out in the accompanying Information Circular. Registered Shareholders who are unable to attend the virtual Meeting

are requested to complete, sign and date the accompanying form of proxy or voting instruction form in accordance with the instructions provided therein and in the Information Circular and return it in accordance with the instructions and timelines set forth in the Information Circular. Non-registered (or beneficial) shareholders who have not duly appointed themselves as proxyholder will be able to attend the virtual Meeting as "guests", but will not be able to participate, submit questions or vote at the virtual Meeting.

Only persons registered as shareholders on the records of the Corporation as of the close of business on August 12, 2022 (the "Record Date") are entitled to receive notice of, and to vote or act, at the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

If a shareholder receives more than one proxy form because such shareholder owns shares registered in different names or addresses, each proxy form should be completed and returned as indicated in the proxy form.

Since it is desirable that as many shares as possible be represented and voted at the meeting, a shareholder, who is unable to attend the meeting in person, is urged to complete and return the enclosed form of proxy following the instructions therein.

DATED August 18, 2022.

By order of the Board of Directors

(s) Louis Morin

Louis Morin, Chief Executive Officer