

March 7, 2019

Computershare
1500 Robert-Bourassa Blvd.,
7th Floor
Montreal QC, H3A 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: FOCUS GRAPHITE INC

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	April 01, 2019
Record Date for Voting (if applicable) :	April 01, 2019
Beneficial Ownership Determination Date :	April 01, 2019
Meeting Date :	May 21, 2019
Meeting Location (if available) :	Ottawa, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	34416E106	CA34416E1060

Sincerely,

Computershare
Agent for **FOCUS GRAPHITE INC**