

CONSENT OF QUALIFIED PERSON

Re: NI 43-101 Technical Report – Feasibility Study Update – Lac Knife Graphite Project, Québec issued on April 14, 2023, with an effective date of March 6, 2023 (the “Technical Report”), prepared for Focus Graphite Inc. (“Focus” or the “Company”)

I, Denys Vermette, P. Geo., M. Sc, M. Sc. A., do hereby consent to the public filing of the Technical Report entitled “*NI 43-101 Technical Report – Feasibility Study Update – Lac Knife Graphite Project, Québec*” issued on April 14, 2023, with an effective date of March 6, 2023 (the “Technical Report”), prepared for Focus Graphite Inc. (“Focus” or the “Company”).

I also consent to the inclusion of, any extracts from, or a summary of, the Technical Report in the press release of the Company dated March 6, 2023 (the “Release”) and to the filing of the Release with the relevant authorities.

I certify that I have read the Release and that (i) it fairly and accurately represents the information in the Technical Report that supports the disclosure in the Release and (ii) I do not have any reason to believe that there are any misrepresentations in the information contained in the Release that were derived from the Technical Report, or that are within my knowledge as a result of the services which I performed in connection with the Technical Report.

Dated this 14th day of April 2023

“Original Signed and Sealed on file”

Denys Vermette, P. Géo., OGQ #564

Senior Geologist, Mining and Environment

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