

**CONDOR RESOURCES INC.
SUITE 615, 800 WEST PENDER STREET
VANCOUVER, BRITISH COLUMBIA, V6C 2V6**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF
SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Condor Resources Inc. (the “**Company**”) will be held in person at 1600 – 925 West Georgia Street, Vancouver, BC V6C 3L2 on Wednesday, October 12, 2022 (the “**Meeting Date**”) at 10:00 a.m. (Vancouver time). Shareholders may and are encouraged to vote by proxy prior to the Meeting.

The Meeting will be held for the following purposes:

1. to receive the financial statements for the year ended February 28, 2022, together with the auditor’s report thereon;
2. to set the number of directors at six (6);
3. to elect directors for the ensuing year;
4. to appoint DeVisser Gray LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
5. to consider and, if thought fit, pass, with or without amendment, an ordinary resolution approving the amendment of the Company’s 10 percent “rolling” stock option plan, all as more particularly described in the accompanying management information circular; and
6. transact such other business as may properly be put before the Meeting.

Important

The Meeting is currently scheduled to take place in person at 1600 – 925 West Georgia Street, Vancouver, BC V6C 3L2. In light of on-going concerns related to the COVID-19 pandemic, only registered shareholders, non-registered shareholders who have followed the procedures described in the accompanying management information circular (the “**Circular**”) and their respective proxyholders will be allowed to attend the Meeting physically in person. On the Meeting Date, the Company will comply with all restrictions imposed under all applicable laws, regulations and policies restricting the size of gatherings to protect public health and limit the spread of COVID-19. Shareholders may be refused entry at 1600 – 925 West Georgia Street, Vancouver, BC V6C 3L2 if more individuals attend the Meeting in person than are permitted under applicable laws and regulations in effect on the Meeting Date. For this reason we recommend that shareholders vote by proxy prior to the Meeting even if they intend to attend the Meeting in person.

In light of on-going concerns related to the spread of COVID-19 and to allow the Company to make adequate arrangements, any person who intends to attend the Meeting in person is requested to

register with Lyle Davis, President and Chief Executive Officer of the Company, at least 72 hours in advance, by telephone at 604-642-5707 or by email at ldavis@condorresources.com

Shareholders will be able to listen to the Meeting proceedings by following the instructions set out under the heading “*Details of Telephone Conference*” below. However, shareholders will not be able to speak or vote through the teleconference. If you wish to listen to the Meeting proceedings via teleconference as an observer, please see “*Details of Teleconference*” below. Shareholders wishing to vote their shares must either attend the Meeting in person or vote in advance by proxy in accordance with the instructions set forth in the accompanying Circular.

Registered shareholders are encouraged to complete, date and sign the enclosed form of proxy and return it to Computershare Investor Services Inc. at 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, Attention: Proxy Department. To be effective, the completed form of proxy must be received by Computershare Investor Services Inc. by 10:00 a.m. (Vancouver time) on October 7, 2022 (or at least 48 hours, excluding Saturdays, Sundays and holidays, before any adjournment of the Meeting at which the proxy is to be used). Only shareholders of record at the close of business on September 6, 2022 will be entitled to vote at the Meeting.

Details of Telephone Conference

If you wish to listen to the Meeting proceedings via teleconference as an observer, you may access the Meeting using the following dial-in details:

Toll-free dial in number: 1-888-575-5165; Outside North America: 001-416-764-8623
Participant code: 9712680

You should dial in 5-10 minutes prior to the scheduled start time and ask to join the Meeting.

The Circular and a form of proxy accompany this notice and form part of this notice.

DATED at Vancouver, British Columbia, the 13th day of September, 2022.

ON BEHALF OF THE BOARD

“Lyle Davis”

Lyle Davis
President and Chief Executive Officer