



PINNACLE SILVER AND GOLD CORP.
Suite 250 – 750 West Pender Street, Vancouver, B.C. V6C 2T7

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “Meeting”) of the shareholders of Pinnacle Silver and Gold Corp. (the “Corporation”) will be held virtually on Friday, January 10, 2025 at 11:00 a.m. (local time), for the following purposes:

1. To receive the financial statements of the Corporation for the fiscal year ended April 30th, 2024 together with the auditor’s report thereon.
2. To set the number of directors for the ensuing year at four (4).
3. To elect directors for the ensuing year.
4. To appoint an auditor for the ensuing year.
5. To ratify and approve, by ordinary resolution, the Corporation’s rolling Share Option Plan.
6. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The Board of Directors has fixed November 12, 2024 as the Record Date for determining the shareholders entitled to receive notice of and vote at the Meeting. Shareholders unable to attend the Meeting in person are requested to read the enclosed Information Circular and Proxy (or Voting Instruction Form, a “VIF”) and then complete and deposit the Proxy or VIF in accordance with its instructions. Unregistered shareholders must deliver their completed VIF in accordance with the instructions given by their financial institution or other intermediary that forwarded it to them.

DATED at Vancouver, British Columbia this 12th day of November, 2024.

ON BEHALF OF THE BOARD OF DIRECTORS

Signed: “*Robert Archer*”

Robert Archer
President & CEO

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Corporation or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Corporation (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.