

**Form 51-102F3**  
***Material Change Report***

**MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Unity Energy Corp. (the “Company”)  
Suite 313-515 West Pender Street  
Vancouver, B.C.  
V6B 6H5

Item 2. Date of Material Change

November 22, 2017

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Unity Energy Corp., (TSX.V:UTY) (“Unity” or the “Company”) is pleased to announce that it has closed a private placement for a total gross proceeds of \$180,000. The Company issued a total of 1,800,000 non-flow through common shares at a price of \$0.10 per share.

Item 5. Full Description of Material Change

Unity Energy Corp., (TSX.V:UTY) (“Unity” or the “Company”) is pleased to announce that it has closed a private placement for a total gross proceeds of \$180,000. The Company issued a total of 1,800,000 non-flow through common shares at a price of \$0.10 per share.

Insiders of the Company subscribed for a total of 350,000 common shares.

The TSX Venture Exchange accepted for filing on November 22, 2017. All securities issued in connection with the offering will be subject to a statutory hold period of four months plus a day from the date of issuance, in accordance with applicable securities legislation.

Proceeds from the offering will be used for general working capital and corporate purposes. No finder’s fees were paid.

For more information, contact the Company at 604-681-0004 or visit [www.unityenergycorp.com](http://www.unityenergycorp.com)

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Anita Algie, C.E.O.  
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 22<sup>nd</sup> day of November, 2017.

By: Unity Energy Corp.  
*"Anita Algie"*

Anita Algie, CEO