



---

#313-515 West Pender Street, Vancouver, BC, Canada V6B 6H5  
[www.unityenergycorp.com](http://www.unityenergycorp.com)

|  |
|--|
| <b>UNITY CLOSES \$180,000 NON-BROKERED PRIVATE PLACEMENT</b> |
|--|

**November 22, 2017** — Unity Energy Corp., (TSX.V:UTY) (“Unity” or the “Company”) is pleased to announce that it has closed a private placement for a total gross proceeds of \$180,000. The Company issued a total of 1,800,000 non-flow through common shares at a price of \$0.10 per share.

Insiders of the Company subscribed for a total of 350,000 common shares.

The TSX Venture Exchange accepted for filing on November 22, 2017. All securities issued in connection with the offering will be subject to a statutory hold period of four months plus a day from the date of issuance, in accordance with applicable securities legislation.

Proceeds from the offering will be used for general working capital and corporate purposes. No finder’s fees were paid.

For more information, contact the Company at 604-681-0004 or visit [www.unityenergycorp.com](http://www.unityenergycorp.com)

On Behalf of the Board of Directors of Unity Energy Corp.

*Anita Algie*

Anita Algie B.Sc. Hon, President

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*