



#313-515 West Pender Street, Vancouver, BC Canada V6B 6H5
www.unityenergycorp.com

SEDAR Filing, Project#2800667; 2800638

August 7, 2018

To: BC Securities Commission
Alberta Securities Commission

Pursuant to your email dated August 7, 2018, please see the attached amended Management Discussion and Analysis for the year end March 31, 2018 and updated CEO and CFO Certificates for Unity Energy Corp. The Company is re-filing to amend incorrect total assets and total liabilities amounts in the summary of quarterly results in the Management Discussion and Analysis, originally posted on July 30, 2018.

If you have any questions, please feel free to contact me at 604-681-0004 or by email at anita.venturecapital@gmail.com.

Sincerely,

A handwritten signature in black ink, appearing to read "Anita Algie", with a large, stylized flourish at the end.

Anita Algie
CEO & Director