

Form 51-102F3
Material Change Report

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Unity Energy Corp. (the “Company”)
Suite 313-515 West Pender Street
Vancouver, B.C.
V6B 6H5

Item 2. Date of Material Change

October 25, 2018

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Unity Energy Corp. (the “Company”) (TSXV: UTY) is pleased to announce that it has closed an initial tranche of its non-brokered private placement for gross proceeds of \$271,800. In connection with closing of this tranche, the Company issued 3,020,000 units (each, a “Unit”) at a price of \$0.09 per Unit. Each “Unit” consists of one common share and one transferrable common share purchase warrant exercisable at a price of \$0.13 for a period of thirty-six months.

Item 5. Full Description of Material Change

Unity Energy Corp. (the “Company”) (TSXV: UTY) is pleased to announce that it has closed an initial tranche of its non-brokered private placement for gross proceeds of \$271,800. In connection with closing of this tranche, the Company issued 3,020,000 units (each, a “Unit”) at a price of \$0.09 per Unit. Each “Unit” consists of one common share and one transferrable common share purchase warrant exercisable at a price of \$0.13 for a period of thirty-six months.

No finders’ fees or commissions were paid in connection with closing of this initial tranche of the placement. All securities issued in connection with the placement are subject to a four-month-and-one-day statutory hold period. The Company anticipates closing a further tranche of the placement and will provide additional information regarding this final tranche as soon as it becomes available.

About the Company

Unity Energy Corp. is a Vancouver- based gold exploration company and for more information, contact the Company at (604) 681-0004 or visit www.unityenergycorp.com

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Richard Ko, CFO
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 25th day of October, 2018.

By: Unity Energy Corp.

“Richard Ko”
Richard Ko, CFO