

**Form 51-102F3**  
***Material Change Report***

**MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102**

NOTE: WHERE THIS REPORT IS FILED ON A CONFIDENTIAL BASIS PUT AT THE BEGINNING OF THE REPORT IN BLOCK CAPITALS “CONFIDENTIAL”.

Item 1. Name and Address of Company

Unity Metals Corp. (the “Company”)  
Suite 313-515 West Pender Street,  
Vancouver, B.C.,  
V6B 6H5

Item 2. Date of Material Change

August 21, 2019

Item 3. News Release

The news release was disseminated through TSX, BC Securities Commission, Alberta Securities Commission, Stockwatch and Market News.

Item 4. Summary of Material Change

Unity Metals Corp. (“**Unity**” or the “**Company**”) (TSX-V: **UTY**) is pleased to announce that it will change its name from “Unity Metals Corp.” to “Academy Metals Inc.” In connection with the name change, the Company will also change its stock symbol to “AM”. Effective at the market open on August 21, 2019, the common shares of the Company will commence trading under the new name and stock symbol.

Item 5. Full Description of Material Change

Unity Metals Corp. (“**Unity**” or the “**Company**”) (TSX-V: **UTY**) is pleased to announce that it will change its name from “Unity Metals Corp.” to “Academy Metals Inc.” In connection with the name change, the Company will also change its stock symbol to “AM”. Effective at the market open on August 21, 2019, the common shares of the Company will commence trading under the new name and stock symbol.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Nothing in this form is required to be maintained on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

Peter Born, CEO  
Phone: (604) 681-0004

Item 9. Date of Report

Dated at Vancouver this 19<sup>th</sup> day of August, 2019.

By: Unity Metals Corp.

*Peter Born*

Peter Born, CEO