

ACADEMY METALS INC. (the "Company")
#313 – 515 West Pender Street,
Vancouver, B.C., V6B 6H5

NOTICE OF CHANGE OF AUDITOR
(The "Notice")

To: British Columbia Securities Commission
And To: Alberta Securities Commission

1. The directors of the Company do not propose to re-appoint MNP LLP, as auditors for the Company; and
2. The directors of the Company propose to appoint Manning Elliott LLP Chartered Professional Accountants, as auditors of the Company, effective April 7, 2021, to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. MNP LLP Chartered Professional Accountants was asked to resign as auditor of the Company, effective April 7, 2021, to facilitate the appointment of Manning Elliott LLP Chartered Professional Accountants at Suite 1700 – 1030 West Georgia Street, Vancouver, B.C., V6E 2Y3;
2. MNP LLP has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which MNP LLP issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which MNP LLP issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 7th day of April, 2021

ACADEMY METALS INC.



Richard Ko, Director