

Date: November 21, 2017



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9

www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: BOREAL METALS CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting (Amended)
Record Date for Notice of Meeting :	November 22, 2017 (Amended)
Record Date for Voting (if applicable) :	November 22, 2017 (Amended)
Beneficial Ownership Determination Date :	November 22, 2017 (Amended)
Meeting Date :	December 21, 2017 (Amended)
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	09972M106	CA09972M1068
COMMON DATED LEG EXP XX/XX/XX	09972M205	CA09972M2058

Sincerely,

Computershare

Agent for BOREAL METALS CORP.