



DLA Piper (Canada) LLP
Suite 6000, 1 First Canadian Place
PO Box 367, 100 King St W
Toronto ON M5X 1E2
www.dlapiper.com

Kevin F. Fritz
kevin.fritz@dlapiper.com
T +1 416.941.5397
F +1 416.369.5247

November 11, 2020

FILE NUMBER: 080477-00003

FILED ON SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sir/Madam:

Re: Cuspis Capital II Ltd. (the "Corporation")
CPC Final Prospectus dated November 11, 2020 (the "Prospectus")

We hereby consent to the reference to our name under the heading "Eligibility for Investment" in the Prospectus qualifying the issue of a minimum of 2,500,000 Common shares and a maximum of 7,500,000 Common shares.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours very truly,
DLA Piper (Canada) LLP
Per: "*Kevin Fritz*"

Kevin F. Fritz

KFF:aam

CAN: 34846081.1