

McGovern Hurley

Audit. Tax. Advisory.

November 11, 2020

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Saskatchewan Financial Securities Commission
TSX Venture Exchange Inc.

Dear Sirs / Mesdames:

Re: Cuspis Capital II Ltd.

We refer to the Prospectus of Cuspis Capital II Ltd. (the "Company") dated November 11, 2020, relating to the initial public offering of common shares of the Company.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated November 11, 2020, to the shareholders of the Company on the following financial statements:

Statements of financial position as at August 31, 2020 and June 30, 2020;

Statements of loss and comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the period from July 1, 2020 to August 31, 2020 and the period from incorporation (September 3, 2019) to June 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

McGovern Hurley LLP



Chartered Professional Accountants
Licensed Public Accountants

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