



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**Canadian Life Companies Split Corp.**

This is the receipt of the **Ontario Securities Commission** for **Amendment No. 1** dated **October 2, 2025** (amendment no. 1) to the **Short Form Base Shelf Prospectus** of the above Issuer dated **May 1, 2024**.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island, Quebec and Saskatchewan**. A receipt for amendment no. 1 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**October 3, 2025**

Raymond Chan

Raymond Chan  
Senior Vice President, Investment Management Division

Filing No.           **06119531**