



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

Dye & Durham Corporation
Principal Jurisdiction - Ontario

DATES:

Amended and Restated Preliminary Long Form Prospectus dated October 19, 2018, amending and restating the Preliminary Long Form Prospectus of the above Issuer dated September 28, 2018.
Withdrawn on November 22, 2018

PROJECT NUMBER:

2827095