

FORM 62-103F1

REQUIRED DISCLOSURE UNDER THE EARLY WARNING REQUIREMENTS

Item 1 – Security and Reporting Issuer

- 1.1 Securities: Common Shares
Issuer: Glenbriar Technologies Inc.
Head Office: 1100, 736 – 8 Ave SW, Calgary, AB T2P 1H4
- 1.2 Market: The Common Shares trade on the Canadian Securities Exchange. Uniserve purchased the Glenbriar Common Shares in the market.

Item 2 – Identity of the Acquiror

- 2.1 Acquiror: Uniserve Communications Corporation, a British Columbia corporation that has provided unified communications solutions for over 28 years to the residential, small business, home office and enterprise markets.
Head Office: Suite 330, 333 Terminal Avenue, Vancouver, BC V6A 4C1
- 2.2 Transaction: Uniserve purchased 5,645,000 Glenbriar Common Shares through the CSE market on October 12, 2017.
- 2.3 Joint Actors: Not applicable

Item 3 – Interest in Securities of the Reporting Issuer

- 3.1 Securities: Uniserve acquired 5,645,000 Glenbriar Common Shares through the CSE for \$0.025 per share, increasing its holdings from 81.4% to 86.2% of Glenbriar's issued and outstanding Common Shares.
- 3.2 Ownership: Uniserve acquired ownership of the said Glenbriar Common Shares.
- 3.3 Lending Arrangement: Not applicable
- 3.4 Change in Ownership: Uniserve's ownership of Glenbriar Common Shares went from 106,721,775 before to 112,366,775 after the transaction.
- 3.5 Ownership %: Uniserve has ownership and control over 112,366,775 of Glenbriar's Common Shares, or 86.2% of those issued and outstanding. There are no joint actors.
- 3.6 Related Financial Instrument: Not applicable
- 3.7 Securities Lending Arrangement: Not applicable
- 3.8 Agreement Altering Economic Exposure to the Security: Not applicable

Item 4 – Consideration Paid

- 4.1 Consideration Paid: Uniserve purchased 5,645,000 Glenbriar Common Shares in the open market for \$141,125, or \$0.025 per Glenbriar Common Share.
- 4.2 Details: Not applicable.

4.3 Other Method: Not applicable

Item 5 – Purpose of the Transaction

Uniserve purchased additional Glenbriar Common Shares in the open market.

Any further plans were to be determined after Uniserve had an opportunity to work with and assess the business, employees, management, capabilities, upside and client base of Glenbriar over the ensuing months. As of the date of this report, Glenbriar has filed materials to hold a special meeting of shareholders on December 4, 2017 to approve the sale of its IT business to Uniserve. Please see the Information Circular related to that meeting, as amended on November 16, 2017, for details.

Item 6 – Agreements, Arrangements, Commitments or Understandings with Respect to Securities of the Reporting Issuer

Not applicable.

Item 7 – Change in Material Fact

Not applicable.

Item 8 – Exemption

Uniserve relies on the exemption in MI 62-104, s. 4.1, as these were open market purchases for less than 5% of the outstanding securities.

Item 9 – Certification

I, as the agent filing the report on behalf of the acquirer, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Date: November 17, 2017

Signature: “Robert Matheson”

Title: CEO, Glenbriar Technologies Inc., as agent for Uniserve Communications Corporation