

June 13, 2025

**Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission**

Dear Sirs / Mesdames:

**Re: FinEx Metals Ltd.**

We refer to the prospectus of FinEx Metals Ltd. (the "Company") dated June 13, 2025 relating to the qualification for distribution of the 19,650,000 common shares, and 9,825,000 warrants issuable upon the deemed exercise of 19,800,000 outstanding Subscription Receipts, issued at a price of \$0.22 per Subscription Receipt.

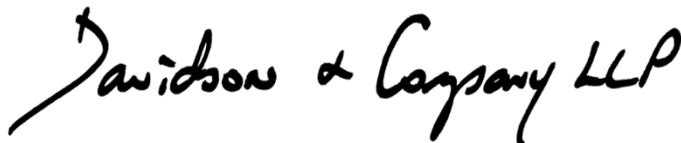
We consent to being named and to the use, in the above-mentioned prospectus, of our report dated June 13, 2025 to the directors of the Company on the following consolidated financial statements:

Consolidated Statements of financial position as at January 31, 2025 and 2024;

Consolidated Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended January 31, 2025 and 2024, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

