

# McGovern Hurley

*Audit. Tax. Advisory.*

January 30, 2026

Ontario Securities Commission  
Financial and Consumer Affairs Authority of  
Saskatchewan  
Office of the Superintendent of Securities  
(Prince Edward Island)  
Manitoba Securities Commission  
British Columbia Securities Commission

Alberta Securities Commission  
Financial and Consumer Services  
Commission (New Brunswick)  
Office of the Superintendent of Securities  
(Newfoundland and Labrador)  
Nova Scotia Securities Commission

And to: Gemdale Gold Inc.

Dear Sirs / Mesdames:

Re: Gemdale Gold Inc.

We refer to the prospectus of Gemdale Gold Inc. (the "Corporation") dated January 30, 2026 (the "**Prospectus**").

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated May 21, 2025 to the shareholders of the Corporation on the following financial statements:

- consolidated statements of financial position as December 31, 2024 and 2023; and
- consolidated statements of loss and comprehensive loss, consolidated statements of cash flows and consolidated statements of changes in shareholders' equity for the years ended December 31, 2024 and 2023, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information incorporated therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**McGovern Hurley LLP**



**Chartered Professional Accountants  
Licensed Public Accountants**