

December 31, 2024

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Financial and Consumer Services Division, Prince Edward Island  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

**Re: Bank of Montreal Canadian Blue Chip Callable Income Barrier Principal-at-Risk Notes, BPB Series 399 (CAD) Due December 31, 2031**

**Pricing Supplement No. 1,798 of Bank of Montreal (the “Bank”) dated December 31, 2024 to the Short Form Base Shelf Prospectus of the Bank dated May 25, 2023 (the “Pricing Supplement”)**

We hereby consent to the reference to our name and to the use of our opinions under the heading “Certain Canadian Federal Income Tax Considerations” in the Pricing Supplement.

We have read the Pricing Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Pricing Supplement that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours truly,

*“Torys LLP”*