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October 6, 2020

To:

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers (Québec)  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service Newfoundland & Labrador  
Office of the Superintendent of Securities (Prince Edward Island)

Dear Sirs/Mesdames:

**Re: Base Shelf Prospectus**

We refer to the short form base shelf prospectus of Brookfield Asset Management Inc. (the "Company"), Brookfield Finance Inc. ("BFI"), Brookfield Finance LLC (the "US LLC Issuer"), Brookfield Finance II Inc. ("BFI II"), Brookfield Finance (Australia) Pty Ltd (the "AUS Issuer"), Brookfield Finance I (UK) PLC (the "UK Issuer"), and Brookfield Finance II LLC (the "US Pref Issuer") dated October 6, 2020 relating to (i) the offer and issue of unsecured debt securities of the Company, BFI, the US LLC Issuer, BFI II, the AUS Issuer, and the UK Issuer, (ii) the offer and issue of Class A Preference Shares and Class A Limited Voting Shares of the Company, and (iii) the offer and issue of preferred shares of the US Pref Issuer (the "Prospectus").

We, Deloitte LLP, consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated March 26, 2020 to the Shareholders and the Board of Directors of the Company on the following financial statements of the Company:

- Consolidated balance sheets as of December 31, 2019 and December 31, 2018; and
- Consolidated statements of operations, comprehensive income, changes in equity, and cash flows for each of the two years in the period ended December 31, 2019, and the related notes.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

/s/ Deloitte LLP

Chartered Professional Accountants  
Licensed Public Accountants