

Brookfield Asset Management Inc.

REPORT ON VOTING RESULTS

Special Meeting of Shareholders

November 9, 2022

National Instrument 51-102 – Section 11.3 (Canada)

A special meeting (the “Meeting”) of shareholders of Brookfield Asset Management Inc. (the “Corporation”) was held on Wednesday, November 9, 2022 at 11:30 a.m. in a virtual meeting format via live audio webcast.

The following is a summary of the votes cast by holders of class A limited voting shares (“Corporation Class A Shares”), class B limited voting shares (“Corporation Class B Shares”), class A preference shares, series 8 (“Series 8 Shares”) and class A preference shares, series 9 (“Series 9 Shares” and, together with the Series 8 Shares, “Corporation Affected Preference Shares”) of the Corporation represented at the Meeting. Capitalized terms used herein but not otherwise defined have the meanings given to such terms in the management information circular of the Corporation dated September 30, 2022 (the “Circular”).

Arrangement Resolution

The Arrangement Resolution, as set out in the Circular as Appendix A, was approved by (i) not less than 66 2/3% of the votes cast at the Meeting by the holders of Corporation Affected Preference Shares and Corporation Class A Shares (voting together as a class), (ii) not less than 66 2/3% of the votes cast at the Meeting by the holder of Corporation Class B Shares, and (iii) not less than a majority of the votes cast at the Meeting by Minority Shareholders.

Management received the following proxies from the holders of Corporation Class A Shares and Corporation Affected Preference Shares and Corporation Class B Shares on the Arrangement Resolution:

| <u>Class</u> | <u>Outcome</u> | <u>Votes For</u> | <u>%</u> | <u>Votes Against</u> | <u>%</u> |
|---|----------------|------------------|----------|----------------------|----------|
| Corporation Class A Shares and Corporation Affected Preference Shares | Carried | 1,203,607,959 | 99.82 | 2,221,327 | 0.18 |
| Corporation Class B Shares | Carried | 85,120 | 100.0 | Nil | Nil |
| Minority Shareholders | Carried | 1,050,140,024 | 99.79 | 2,221,327 | 0.21 |

Manager MSOP Resolution

The Manager MSOP Resolution, as set out in the Circular as Appendix I, was approved by the majority of the holders of Corporation Class A Shares and Corporation Class B Shares.

Management received the following proxies from the holders of Corporation Class A Shares and Corporation Class B Shares on the Manager MSOP Resolution:

| <u>Class</u> | <u>Outcome</u> | <u>Votes For</u> | <u>%</u> | <u>Votes Against</u> | <u>%</u> |
|----------------------------|----------------|------------------|----------|----------------------|----------|
| Corporation Class A Shares | Carried | 1,167,566,614 | 96.98 | 36,365,400 | 3.02 |
| Corporation Class B Shares | Carried | 85,120 | 100.0 | Nil | Nil |

Manager NQMSOP Resolution

The Manager NQMSOP Resolution, as set out in the Circular as Appendix J, was approved by the majority of the holders of Corporation Class A Shares and Corporation Class B Shares.

Management received the following proxies from the holders of Corporation Class A Shares and Corporation Class B Shares on the Manager NQMSOP Resolution:

| <u>Class</u> | <u>Outcome</u> | <u>Votes For</u> | <u>%</u> | <u>Votes Against</u> | <u>%</u> |
|----------------------------|----------------|------------------|----------|----------------------|----------|
| Corporation Class A Shares | Carried | 876,626,351 | 72.81% | 327,305,661 | 27.19 |
| Corporation Class B Shares | Carried | 85,120 | 100.0 | Nil | Nil |

Manager Escrowed Stock Plan Resolution

The Manager Escrowed Stock Plan Resolution, as set out in the Circular as Appendix K, was approved by the majority of the holders of Corporation Class A Shares and Corporation Class B Shares.

Management received the following proxies from the holders of Corporation Class A Shares and Corporation Class B Shares on the Manager Escrowed Stock Plan Resolution:

| Class | Outcome | Votes For | % | Votes Against | % |
|----------------------------|----------------|------------------|----------|----------------------|----------|
| Corporation Class A Shares | Carried | 1,174,612,805 | 97.56 | 29,319,209 | 2.44 |
| Corporation Class B Shares | Carried | 85,120 | 100.0 | Nil | Nil |

Other Business

There were no other matters coming before this meeting that required a vote by the holders of Corporation Class A Shares, Corporation Affected Preference Shares or Corporation Class B Shares.

BROOKFIELD ASSET MANAGEMENT INC.

/s/ Justin B. Beber

Justin B. Beber

*Managing Partner, Head of Corporate Strategy &
Chief Legal Officer*

Date: November 9, 2022