

November 1, 2023

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Superintendent of Securities, Prince Edward Island  
Superintendent of Securities, Newfoundland and Labrador  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

**Re: Brookfield Reinsurance Ltd.  
Brookfield Corporation  
Final Short Form Prospectus dated November 1, 2023 (the “Prospectus”)**

We hereby consent to the reference to our name on the inside cover page and under the headings “Legal and Regulatory Matters” and “Service of Process and Enforceability of Civil Liabilities” in the Prospectus relating to the offer to exchange up to 40,000,000 Class A Limited Voting Shares of Brookfield Corporation for newly-issued class A-1 exchangeable non-voting shares of Brookfield Reinsurance Ltd.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours truly,

*“Torys LLP”*