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December 19, 2025

To:

Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission of New Brunswick
Manitoba Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Ontario Securities Commission
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island

Dear Sirs/Mesdames:

Re: Short Form Base Shelf Prospectus

We refer to the short form base shelf prospectus of Brookfield Corporation (the “Corporation”), Brookfield Finance Inc. (“BFI”), Brookfield Finance II Inc. (“BFI II”), , Brookfield Finance IV Inc. (“BFI IV”), Brookfield Finance V Inc. (“BFI V”), Brookfield Capital Finance LLC (the “US LLC Issuer”), Brookfield Finance II LLC (the “US Pref Issuer”), Brookfield Finance (Australia) Pty Ltd (the “AUS Issuer”) and Brookfield Finance I (UK) PLC (the “UK Issuer”) dated December 19, 2025 relating to (i) the offer and issue of unsecured debt securities of the Corporation, BFI, BFI II, the US LLC Issuer, the AUS Issuer, and the UK Issuer, (ii) the offer and issue of Class A Preference Shares and Class A Limited Voting Shares of the Corporation, (iii) the offer and issue of preferred shares of the US Pref Issuer, and (iv) the offer and issue of Class A Preference Shares of BFI IV and BFI V (the “Prospectus”).

We, Deloitte LLP, consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated March 21, 2025 to the Shareholders and Board of Directors of the Corporation on the following financial statements of the Corporation:

Consolidated balance sheets as of December 31, 2024 and 2023;

Consolidated statements of operations, comprehensive income, changes in equity, and cash flows for each of the two years in the period ended December 31, 2024, and the related notes.

We report that we have read the Prospectus and all information specifically included and incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

/s/ Deloitte LLP

Chartered Professional Accountants
Licensed Public Accountants