



Barristers & Solicitors

Bay Adelaide Centre
333 Bay Street, Suite 3400
Toronto, Ontario M5H 2S7

Telephone: 416.979.2211
Facsimile: 416.979.1234
goodmans.ca

November 21, 2025

HARD COPY ON FILE

FILED BY SEDAR+

Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Ontario Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities Service, Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Prospectus Supplement of Brookfield Corporation (the “Company”) dated November 21, 2025 to a Short Form Base Shelf Prospectus dated May 31, 2024 (the “Prospectus Supplement”)

We refer to the Prospectus Supplement of the Company and Partnership relating to the offering of Cumulative Class A Preference Shares, Series 54 of the Company.

We hereby consent to the reference to our name on the inside cover page and under the heading “Legal Matters” and the reference to our name and our opinion under the heading “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in them that are derived from our legal opinions provided in the Prospectus Supplement or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

“Goodmans LLP”