



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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## NOTIFICATION OF CLEARANCE

**RE: Brookfield Corporation – SEDAR+ Filing #06377498**  
**Brookfield Finance Inc. – SEDAR+ Filing #06377512**  
**Brookfield Finance II Inc. – SEDAR+ Filing #06377522**  
**Brookfield Capital Finance LLC – SEDAR+ Filing #06377552**  
**Brookfield Finance II LLC – SEDAR+ Filing #06377558**  
**Brookfield Finance (Australia) Pty Ltd – SEDAR+ Filing #06377566**  
**Brookfield Finance I (UK) PLC – SEDAR+ Filing #06377573**  
**Brookfield Finance IV Inc. – SEDAR+ Filing #06377583**  
**Brookfield Finance V Inc. – SEDAR+ Filing #06377607**

In accordance with Companion Policy 44-102CP to National Instrument 44-102 *Shelf Distributions (NI 44-102)*, a Notification of Clearance is hereby issued in respect of the short form base shelf prospectus of Brookfield Corporation and its subsidiaries listed thereon filed under Part 9B of NI 44-102 and dated December 19, 2025, related to the offering of: Debt Securities, Class A Preference Shares and Class A Limited Voting Shares of Brookfield Corporation; Debt Securities of Brookfield Finance Inc.; Debt Securities of Brookfield Finance II Inc.; Debt Securities of Brookfield Capital Finance LLC; Preferred Shares (representing limited liability company interests) of Brookfield Finance II LLC; Debt Securities of Brookfield Finance (Australia) Pty Ltd; Debt Securities of Brookfield Finance I (UK) PLC; Class A Preference Shares of Brookfield Finance IV Inc.; and Class A Preference Shares of Brookfield Finance V Inc. and the Guarantees thereon that have been registered under the United States *Securities Act of 1933*, as amended.

**DATED** at Toronto this 13th day of January, 2026.

*“David Surat”*

David Surat  
Associate Vice President, Corporate Finance Division  
Ontario Securities Commission