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November 9, 2023

VIA SEDAR – PROJECT #03389057

Alberta Securities Commission (as Principal Regulator under National Policy 11-202 *Process for Prospectus Review in Multiple Jurisdictions*)

British Columbia Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Ontario Securities Commission

Autorité des marchés financiers (Québec)

Financial and Consumer Services Commission (New Brunswick)

Nova Scotia Securities Commission

Office of the Superintendent of Securities, Service Newfoundland and Labrador

Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division,

Office of the Attorney General, Prince Edward Island

Registrar of Securities, Government of Yukon Territory

Securities Registry, Government of the Northwest Territories

Registrar of Securities, Nunavut

**Re: Suncor Energy Inc. (the "Corporation")
Pricing Supplement to the Short Form Base Shelf Prospectus**

To Whom It May Concern:

We refer to the short form base shelf prospectus of the Corporation dated May 25, 2022 relating to the offering by the Corporation, from time to time, of Medium Term Notes (the "**Base Shelf Prospectus**") and to Pricing Supplement No. 1 to the Base Shelf Prospectus dated November 9, 2023 relating to the issuance of \$1.0 billion aggregate principal amount of 5.60% Series 9 Medium Term Notes maturing on November 17, 2025 ("**Pricing Supplement No. 1**", and together with the Base Shelf Prospectus, the "**Prospectus**").

We hereby consent to the references to our firm name and to the use of our opinions under the heading "*Certain Canadian Federal Income Tax Considerations – Eligibility for Investment*" in Pricing Supplement No. 1 and to the references to our firm name under the heading "*Legal Matters*" in Pricing Supplement No. 1.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Blake, Cassels & Graydon LLP*"