



Blake, Cassels & Graydon LLP  
Barristers & Solicitors  
Patent & Trade-mark Agents  
855 - 2nd Street S.W.  
Suite 3500, Bankers Hall East Tower  
Calgary AB T2P 4J8 Canada  
Tel: 403-260-9600 Fax: 403-260-9700

December 7, 2020

**VIA SEDAR – PROJECT #03140766**

**Alberta Securities Commission** (as Principal Regulator under National Policy 11-202)  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
The Office of the Superintendent Securities, Consumer, Corporate and Insurance Services Division,  
Office of the Attorney General (Prince Edward Island)  
Office of the Superintendent of Securities, Department of Justice,  
Government of the Northwest Territories  
Office of the Yukon Superintendent of Securities  
Nunavut Securities Office

Dear Sirs/Mesdames:

**RE: TC Energy Corporation (the "Corporation")**  
**Re: Prospectus Supplement dated December 7, 2020 to the Short Form Base Shelf Prospectus dated December 2, 2020**

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We refer to the prospectus supplement of the Corporation dated December 7, 2020 (the "**Prospectus Supplement**") qualifying the distribution of common shares of the Corporation having an aggregate sale price of up to \$1,000,000,000 (or the equivalent in U.S. dollars).

We hereby consent to the references to our firm name in the Prospectus Supplement under the headings "*Interest of Experts*" and "*Documents Filed as Part of the Registration Statement*" and to the reference to our firm name and to the use of our opinion under the headings "*Certain Income Tax Considerations*", "*Eligibility for Investment*" and "*Legal Matters*".

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we have performed in connection with such opinion.

Yours truly,

(signed) "*Blake, Cassels & Graydon LLP*"